

Date: 28/05/2026

To,
BSE Limited,
Phirozen Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001, Maharashtra

Scrip ID / Code: KDML / 539788

Subject: Outcome of Board Meeting held on 28th May, 2026

Dear Sir / Madam,

Pursuant to the provisions of Regulation 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are pleased to inform you that the Board of Directors of the Company in their meeting held today i.e., Thursday, 28th May, 2026 have inter-alia, considered and approved the following major businesses:

1. The Audited Financial Results of the Company for the half year and year ended 31st March, 2026 and Auditors' Report thereon. A copy of the Audited Financial Results along with Auditors Report received from M/s. B Chordia & Co., Statutory Auditors of the Company are enclosed herewith.
2. As per Regulation 33(3)(d) of the Listing Regulations, the Statutory Auditors have given Unmodified Opinion on the Annual Audited Financial Results of the Company for the half year and year ended 31st March, 2026 and the declaration to that effect is also enclosed.
3. Appointed **M/s. Ravindra Dhakar & Associates**, Chartered Accountants, as an Internal Auditor to conduct the internal audit of the Company for Financial Year 2026-27. Brief Profile of **M/s. Ravindra Dhakar & Associates** is enclosed herewith as Annexure A.

The Board Meeting commenced at 04:00 PM and concluded at 04:40 PM.

Khemani Distributors & Marketing Limited

Registered Office: Plot No. D/91-92, Laxminarayan Industrial Park, BRC Compound, Udhana-Bhestan Road, Surat-394210, Gujarat
Tel. No.: 9737747888, **Email:** investors@khemanigroup.net, **Website:** www.khemanigroup.net, **CIN:** L74300GJ2011PLC063520

We shall inform the date on which the Company will hold Annual General Meeting for the year ended March 31, 2026, in due course.

Request you to please take the same on your record.

Thanking you,
For Khemani Distributors & Marketing Limited

Charmi Soni
Company Secretary

Encl.: as above

INDEPENDENT AUDITOR'S REPORT (UNMODIFIED OPINION) ON AUDITED HALF YEAR AND YEAR ENDED FINANCIAL RESULTS OF THE COMPANY PURSUANT TO THE REGULATIONS 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

To

The Board of Directors /Members
M/s. Khemani Distributors & Marketing Limited
Plot No. D/91-92, Laxminarayan Industrial Park,
BRC Compound, Udhana-Bhestan Road,
Surat-394210, Gujarat

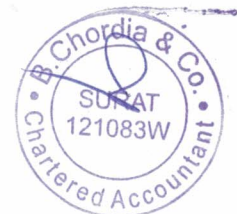
Opinion

We have audited the accompanying standalone financial results of Khemani Distributors & Marketing Limited ("the Company") for the half year and year ended 31st March, 2026, which comprise the Balance Sheet, the statement of Profit and Loss, Statement of Cash Flows for the year then ended, Statement showing Segment Reporting and notes to the financial statements, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended ("the Listing regulations").

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid standalone financial statements give the information required by the Act in the manner so required and give a true and fair view in conformity with the Accounting standards and other accounting principles generally accepted in India, of the state of affairs of the Company as at March 31, 2026, and profit, and its cash flows for the half year and year ended 31st March, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013. Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Financial Statements section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.



Key Audit Matters

Key audit matters are those matters that, in our professional judgment, were of most significance in our audit of the financial statements of the current period. These matters were addressed in the context of our audit of the financial statements as a whole, and in forming our opinion thereon, and we do not provide a separate opinion on these matters.

Management's Responsibility for the Standalone Financial Statements

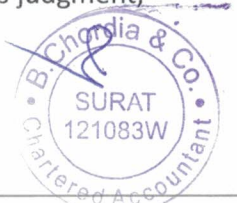
The Company's Board of Directors is responsible for the matters stated in section 134(5) of the Companies Act, 2013 ("the Act") with respect to the preparation of these standalone financial statements that give a true and fair view of the financial position, financial performance, and cash flows of the Company in accordance with the accounting principles generally accepted in India, including the accounting Standards specified under section 133 of the Act. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate implementation and maintenance of accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial statement that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the financial statements, management is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless management either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so. The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Financial Statements

Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial statements.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment,



including the assessment of the risks of material misstatement of financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal financial control relevant to the Company's preparation of the financial statements, that give a true and fair view, in order to design audit procedures that are appropriate in circumstances. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of the accounting estimates made by the Company's Directors, as well as evaluating the overall presentation of the financial statements. To conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained upto the date of our auditor's report.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion on financial Statements.

We communicate with those charged with governance regarding, among other matters, the planned scope and the timings of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during the audit.

We provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence and where applicable, related safeguards.

For B Chordia & Co.
Chartered Accountants
F.R.N. – 121083W



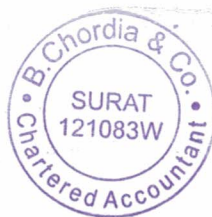
Vikas Chordia
(Partner)

M.N. – 158536

Date: 28/05/2026

Place: Surat

UDIN - 26158536UOQLGX9044



Standalone Audited Financial Results for the Year Ended 31.03.2026

Sr. No.	Particulars	Half Year Ended			Year Ended	
		31.03.2026	30.09.2025	31.03.2025	31.03.2026	31.03.2025
		(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
1	Income					
	(a) Revenue from Operations	1813.74	4956.04	5024.95	6769.78	8756.24
	(b) Other Income	333.29	833.22	77.04	1,166.51	455.60
	Total Income (a+b)	2147.03	5789.26	5101.98	7936.29	9211.84
2	Expenses					
	(a) Cost of materials consumed	0.00	0.00	0.00	0.00	0.00
	(b) Purchases of stock-in-trade	4545.89	4513.08	3478.36	9058.96	6868.42
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	168.11	(176.25)	5.71	(8.13)	45.07
	(d) Employee benefits expense	58.65	43.81	46.84	102.46	82.47
	(e) Finance costs	47.70	1.30	25.20	49.00	51.68
	(f) Depreciation and amortisation expense	16.70	5.12	3.59	21.81	12.81
	(g) Other expenses	199.74	247.30	194.45	447.04	343.58
	Total expenses	5036.79	4634.36	3754.15	9671.15	7404.04
3	Profit/(Loss) before exceptional and extraordinary items and tax	(2889.76)	1154.90	1347.83	(1734.86)	1807.80
4	Exceptional items	0.00	0.00	0.00	0.00	0.00
5	Profit/(Loss) before extraordinary items and tax (3-4)	(2889.76)	1154.90	1347.83	(1734.86)	1807.80
6	Extraordinary items	0.00	0.00	0.00	0.00	0.00
7	Profit/(Loss) before tax (5-6)	(2889.76)	1154.90	1347.83	(1734.86)	1807.80
8	Tax Expenses					
	(a) Current tax	-210.25	210.25	354.80	0.00	438.00
	(b) Deffered tax	-438.62	-	0.15	(438.62)	0.15
	Total Tax Expenses (a+b)	-648.87	210.25	354.95	-438.62	438.15
9	Profit/(Loss) for the period from Continuing Operations (7-8)	(2240.89)	944.65	992.88	(1296.24)	1369.65
10	Profit/(Loss) for the period from discontinuing Operations	0.00	0.00	0.00	0.00	0.00
11	Tax Expenses of discountinung operations	0.00	0.00	0.00	0.00	0.00
12	Profit/(Loss) from discontinuing operation after tax (10-11)	0.00	0.00	0.00	0.00	0.00
13	Net Profit/(Loss) for the period (9+12)	(2,240.89)	944.65	992.88	(1296.24)	1369.65
14	Details of Equity Share capital					
	Paid Up Share Capital	1148.70	1148.70	1148.70	1148.70	1148.70
	Face value of Equity Share Capital	5/-	5/-	5/-	5/-	5/-
	Reserves excluding revaluation reserves	6791.28	9025.32	7202.36	6791.28	8081.41
15	(i) Earning per share (before extraordinary items) (of Rs. 5/- each) (not annualised):					
	(a) Basic EPS	(9.75)	4.11	1.64	(5.64)	5.96
	(b) Diluted EPS	(9.75)	4.11	1.64	(5.64)	5.96
	(ii) Earning per share (after extraordinary items) (of Rs. 5/- each) (not annualised):					
	(a) Basic EPS	(9.75)	4.11	1.64	(5.64)	5.96
	(b) Diluted EPS	(9.75)	4.11	1.64	(5.64)	5.96

See accompanying Notes to the Financial Results

Cont..2..

FOR KHEMANI DISTRIBUTORS & MARKETING LIMITED




AMITKUMAR KHEMANI
Whole Time Director and CFO
(DIN: 02227413)

Place: Surat
Date: 28.05.2026

Khemani Distributors & Marketing Ltd.

Registered Office: Plot No. D/91-92, Laxminarayan Industrial Park, BRC Compound, Udhana-Bhestan Road, Surat-394210, Gujarat
Tel. No.: 7818081234, Email: investors@khemanigroup.net, Website: www.khemanigroup.net, CIN: L74300GJ2011PLC063520

**KHEMANI**

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Standalone Audited Statement of Assets and Liabilities for the Year Ended 31.03.2026

Particulars		(Rs. in lakh)	
		As at 31.03.2026 (Audited)	As at 31.03.2025 (Audited)
A	EQUITY AND LIABILITIES		
1	Shareholder's Funds		6.00
	(a) Share Capital		
	(b) Reserves and Surplus	1148.70	1148.70
	(c) Money received against share warrants	6791.28	8081.41
		0.00	0.00
	Total Shareholders' Funds	7939.98	9230.11
2	Share application money pending allotment		0.00
3	Non- Current liabilities		
	(a) Long-Term borrowings	43.47	0.00
	(b) Deferred tax liabilities (net)	0.00	0.00
	(c) Other Long-Term liabilities	0.00	0.00
	(d) Long- term Provisions	0.00	0.00
	Total Non- Current Liabilities	43.47	0.00
4	Current liabilities		
	(a) Short- term borrowings	3268.05	546.87
	(b) Trade Payables		
	(i) Total outstanding dues of micro enterprises and small enterprises	0.02	0.15
	(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	755.35	318.12
	(c) Other current liabilities	0.00	0.00
	(d) Short- term provisions	23.47	12.73
	Total- Current Liabilities	4046.90	877.87
	Total- Equity and Liabilities	12030.35	10107.98
B	ASSETS		
1	Non- Current assets		
	(a) Property, Plant and Equipments and Intangible Assets		
	(i) Tangible assets		
	Gross fixed assets	291.20	215.10
	less-Depreciation	149.85	128.03
	Net fixed Assets	141.36	87.06
	(ii) Intangible assets	0.00	0.00
	(iii) Intangible assets under development	0.00	0.00
	(iv) Capital Work in Progress	0.00	0.00
	Total Property, Plant & Equipment	141.36	87.06
	(b) Non-current investments	6654.43	6065.23
	(c) Deferred tax assets (net)	441.98	3.36
	(d) Long-term loans and advances	3043.93	2249.18
	(e) Other non-current assets	1.00	1.00
	Total Non-current assets	10282.69	8405.82
2	Current assets		
	(a) Current Investments	0.00	0.00
	(b) Inventories	290.05	376.80
	(c) Trade Receivables	390.75	315.98
	(d) Cash and Cash equivalents	139.19	134.73
	(e) Bank Balance other than Cash and Cash equivalents	0.00	0.00
	(f) Short- term loans and advances	0.00	0.00
	(g) Other Current Assets	927.66	874.65
	Total Current assets	1747.65	1702.16
	Total - Assets	12030.35	10107.98

Cont..3..

FOR KHEMANI DISTRIBUTORS & MARKETING LIMITED



AMITKUMAR KHEMANI
Whole Time Director & CFO
(DIN: 02227413)

Place: Surat
Date: 28.05.2026

Khemani Distributors & Marketing Ltd.

Registered Office: Plot No. D/91-92, Laxminarayan Industrial Park, BRC Compound, Udhana-Bhestan Road, Surat-394210, Gujarat
Tel. No.: 7818081234, Email: investors@khemanigroup.net, Website: www.khemanigroup.net, CIN: L74300GJ2011PLC063520

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Standalone Audited Cash Flow Statement for the Year Ended 31.03.2026

		(Rs. in lakh)	
Particulars		As at 31.03.2026	As at 31.03.2025
		(Audited)	(Audited)
A	CASH INFLOW/(OUTFLOW) FROM OPERATING ACTIVITIES		
	Net Profit Before Tax and Extra-Ordinary Items	(1,734.86)	1,807.80
	Adjustments for:		
	Depreciation	21.81	12.81
	Profit & Loss on sale of Assets	-	(0.05)
	Preliminary Expenses Written Off	-	-
	Interest & Finance Charges	49.00	51.68
	Operating Profit before Working Capital Changes	(1,664.04)	1,872.24
	Adjustments for:		
	(Increase)/Decrease in Trade Receivables	(74.77)	(65.23)
	(Increase)/Decrease in Inventories	86.75	1,037.15
	(Increase)/Decrease in Other Current assets	(53.01)	(90.38)
	(Increase)/Decrease in Long Term loans and advances	(794.75)	(650.38)
	(Increase)/Decrease in Short Term loans and advances	-	-
	(Increase)/Decrease in Non-current Assets	-	-
	Increase/(Decrease) in Trade Payables	437.10	93.86
	Increase/(Decrease) in Other Current Liabilities	-	-
	Increase/(Decrease) in Short term provision	10.75	(12.09)
	Increase/(Decrease) in Other Long-Term Borrowings	-	-
	Increase/(Decrease) in Short-Term Borrowings	2,721.18	546.87
		2,333.24	859.79
	Cash generated from operations	669.20	2,732.03
	Less: Income Tax paid	-	438.00
	Less: Earlier provision	(6.11)	114.76
	Net Cash generated from operations before extraordinary items	675.31	2,179.28
	Extraordinary items	-	-
	Net Cash Inflow / (Outflow) from Operating activities (A)	675.31	2,179.28
B	CASH FLOW FROM INVESTING ACTIVITIES		
	(Purchase)/Sale of Fixed Assets	(76.11)	(0.74)
	Increase/(decrease) in Long term Loans & Advances	-	-
	Increase/(decrease) in Short term Loans & Advances	-	-
	(Purchase)/Sale of Investments	(589.21)	(1,747.02)
	Income from other activities	-	-
	Net Cash Inflow/(Outflow) from Investing activities (B)	(665.31)	(1,747.76)
C	CASH FLOW FROM FINANCING ACTIVITIES		
	Proceeds from Shares Issued	-	-
	Proceeds / (Repayment) : Short Term Borrowing	-	-
	Proceeds / (Repayment) : Long Term Liabilities	-	-
	Proceeds / (Repayment) : Long Term Borrowing	43.47	(435.59)
	Interest & Finance Charges	(49.00)	(51.68)
	Net Cash used in Financing activities (C)	(5.54)	(487.27)
	Net Change in Cash & Cash Equivalents (A) + (B) + (C)	4.46	(55.76)
	Cash and Cash equivalents as at the beginning of the period	134.73	190.49
	Cash and Cash equivalents as at the end of the period	139.19	134.73

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FOR KHEMANI DISTRIBUTORS & MARKETING LIMITED



Place: Surat
Date: 28.05.2026


AMITKUMAR KHEMANI
Whole Time Director & CFO
(DIN: 02227413)

Khemani Distributors & Marketing Ltd.

Registered Office: Plot No. D/91-92, Laxminarayan Industrial Park, BRC Compound, Udhana-Bhestan Road, Surat-394210, Gujarat
Tel. No.: 7818081234, Email: investors@khemanigroup.net, Website: www.khemanigroup.net, CIN: L74300GJ2011PLC063520

Segment wise Revenue, Results and Capital Employed

Sr. No.	Particulars	Half Year Ended			Year ended
		31.03.2026	30.09.2025	31.03.2025	31.03.2026
		Audited	Unaudited	Audited	Audited
		(Rs. in lakh)			
1	Segment Revenue				
	(1) FMCG	5019.68	4590.62	3713.20	9610.30
	(2) Securities	(3,205.93)	365.41	1,311.74	(2840.52)
	(3) Unallocated	0.00	0.00	0.00	0.00
	Total	1813.74	4956.04	5024.95	6769.78
	Less: Inter Segment Revenue	0.00	0.00	0.00	0.00
	Net Sales from Operations	1813.74	4956.04	5024.95	6769.78
2	Segment Results				
	(Profit Before Tax and Interest)				
	(1) FMCG	19.53	18.74	6.52	38.27
	(2) Securities	(2,862.81)	1,137.46	1,366.52	(1725.35)
	(3) Unallocated	0.00	0.00	0.00	0.00
	Total	(2,843.28)	1156.20	1373.03	(1,687.08)
	Less:				
	(a) Financial Cost				
	(1) FMCG	1.88	0.30	0.17	2.18
	(2) Securities	43.79	1.01	25.02	44.80
	(3) Unallocated	0.00	0.00	0.00	0.00
	(b) Other Unallocated Expenditure written off	0.00	0.00	0.00	0.00
	Add:				
	(c) Un-allocable income	0.00	0.00	0.00	0.00
	Total Profit/(Loss) Before Tax	(2,888.96)	1,154.90	1,347.84	(1,734.06)
3	Capital Employed				
	(Segment Assets – Segment Liabilities)				
	Segment Assets	7939.98	10174.02	9230.11	7939.98
	(1) FMCG	2142.03	1894.49	1577.58	2142.03
	(2) Securities	9888.32	9256.41	8530.40	9888.32
	(3) Unallocated	0.00	0.00	0.00	0.00
	Total	12030.35	11150.90	10107.98	12030.35
	Segment Liabilities				
	(1) FMCG	266.83	607.40	329.79	266.83
	(2) Securities	3823.53	369.48	548.08	3823.53
	(3) Unallocated	0.00	0.00	0.00	0.00
	Total	4090.36	976.88	877.87	4090.36

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FOR KHEMANI DISTRIBUTORS & MARKETING LIMITED



AMITKUMAR KHEMANI
Whole Time Director & CFO
(DIN: 02227413)

Place: Surat
Date: 28.05.2026

Khemani Distributors & Marketing Ltd.

Registered Office: Plot No. D/91-92, Laxminarayan Industrial Park, BRC Compound, Udhana-Bhestan Road, Surat-394210, Gujarat
Tel. No.: 7818081234, Email: investors@khemanigroup.net, Website: www.khemanigroup.net, CIN: L74300GJ2011PLC063520

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Notes:-

- 1 The above Audited Stanalone Financial Results for the Half Year and Year ended 31/03/2026 have been reviewed by the Audit Committee and thereafter approved and taken on record by the Board of Directors at their respective meetings held on 28/05/2026.
- 2 The Company has adopted Accounting Standards as notified by Ministry of Corporate Affairs. Accordingly, these financial results have been prepared in accordance with the Accounting Standards prescribed under Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India.
- 3 The Statutory Auditors of the Company have conducted a limited review of the above standalone financial results of the Company for the Half Year ended September 30, 2025. An unqualified opinion has been issued by them thereon.
- 4 The Company has not adopted the Indian Accounting Standards (IND AS) in terms of Exemptions available to the Companies Listed with SME Exchange.
- 5 The above Cash flow statement has been prepared under the "Indirect Method" as set out in Accounting Standard-3, "Cash Flow Statements" issued under the Companies (Accounting Standard) Rules, 2006.
- 6 The Figures for the previous year/period have been regrouped/reclassified, wherever necessary to make it comparable with current period.
- 7 The aforesaid Financial Results will be uploaded on the Company's website (www.khemanigroup.net) and will also be available on website of BSE Limited (www.bseindia.com).
- 8 Figures of the half year ended 31/03/2026 as reported in the Financial results are the balancing figures between audited figures in respect of the full year and the year to date figures upto to the half year ended 30/09/2025.

FOR KHEMANI DISTRIBUTORS & MARKETING LIMITED

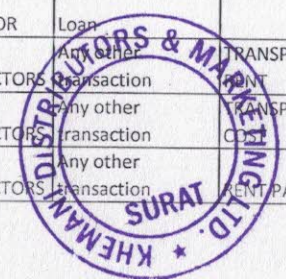
Place: Surat
Date : 28.05.2026




AMITKUMAR KHEMANI
Whole Time Director & CFO
(DIN: 02227413)

Amount in Lakhs

Sr. No.	Details of the party (listed entity /subsidiary) entering into the transaction		Details of the counterparty		Relationship of the counterparty with the listed entity or its subsidiary	Type of related party transaction	Details of other related party transaction	Value of transaction during the reporting period	In case monies are due to either party as a result of the transaction	
	Name	PAN	Name	PAN					Opening balance	Closing balance
1	KHEMANI DISTRIBUTORS & MARKETING LIMITED	AAECK2123P	VIJAYKUMAR KHEMANI	AGFPK2444R	MANAGING DIRECTOR	Remuneration		1.5	3.29	4.04
2	KHEMANI DISTRIBUTORS & MARKETING LIMITED	AAECK2123P	AMITKUMAR VIJAYKUMARJI KHEMANI	ADPPK7305L	WHOLETIME DIRECTOR AND CFO	Remuneration		6	0.92	1.93
3	KHEMANI DISTRIBUTORS & MARKETING LIMITED	AAECK2123P	AMITKUMAR VIJAYKUMARJI KHEMANI	ADPPK7305L	WHOLETIME DIRECTOR AND CFO	Loan		8.25	0	0
4	KHEMANI DISTRIBUTORS & MARKETING LIMITED	AAECK2123P	AMITKUMAR VIJAYKUMARJI KHEMANI	ADPPK7305L	WHOLETIME DIRECTOR AND CFO	Loan		8.25	0	0
5	KHEMANI DISTRIBUTORS & MARKETING LIMITED	AAECK2123P	AVINASH VIJAYKUMAR KHEMANI	AEIPK3627B	RELATIVE OF DIRECTORS	Remuneration		4.5	0.7	0.39
6	KHEMANI DISTRIBUTORS & MARKETING LIMITED	AAECK2123P	BSAS INFOTECH LIMITED	AADCB4202B	COMMON DIRECTORS	Loan		6576.96	109	3253.16
7	KHEMANI DISTRIBUTORS & MARKETING LIMITED	AAECK2123P	BSAS INFOTECH LIMITED	AADCB4202B	COMMON DIRECTORS	Loan		3432.79	109	3253.16
8	KHEMANI DISTRIBUTORS & MARKETING LIMITED	AAECK2123P	BSAS INFOTECH LIMITED	AADCB4202B	COMMON DIRECTORS	Interest paid		41.96	109	3253.16
9	KHEMANI DISTRIBUTORS & MARKETING LIMITED	AAECK2123P	CARNELIAN ASSET MANAGEMENT & ADVISORS PRIVATE LIMITED	AAICC7475Q	RELATIVE OF DIRECTORS IS DIRECTOR	Any other transaction	Amount given for further Investment	98	0.09	0.38
10	KHEMANI DISTRIBUTORS & MARKETING LIMITED	AAECK2123P	CARNELIAN ASSET MANAGEMENT & ADVISORS PRIVATE LIMITED	AAICC7475Q	RELATIVE OF DIRECTORS IS DIRECTOR	Any other transaction	Charges For PMS	0.24	0.09	0.38
11	KHEMANI DISTRIBUTORS & MARKETING LIMITED	AAECK2123P	KHEMANI ENTERPRISES	AABHV3111Q	FIRM OF MD	Loan		64.25	0	0
12	KHEMANI DISTRIBUTORS & MARKETING LIMITED	AAECK2123P	KHEMANI ENTERPRISES	AABHV3111Q	FIRM OF MD	Loan		64.25	0	0
13	KHEMANI DISTRIBUTORS & MARKETING LIMITED	AAECK2123P	ONYX PARTNERS	AAFFO1175R	COMPANY IS PARTNER	Loan		1237	678.75	448.45
14	KHEMANI DISTRIBUTORS & MARKETING LIMITED	AAECK2123P	ONYX PARTNERS	AAFFO1175R	COMPANY IS PARTNER	Loan		1467.3	678.75	448.45
15	KHEMANI DISTRIBUTORS & MARKETING LIMITED	AAECK2123P	ONYX SAAS PRIVATE LIMITED	AADCO6962H	COMMON DIRECTOR	Loan		398.5	2685.67	3043.92
16	KHEMANI DISTRIBUTORS & MARKETING LIMITED	AAECK2123P	ONYX SAAS PRIVATE LIMITED	AADCO6962H	COMMON DIRECTOR	Loan		40.25	2685.67	3043.92
17	KHEMANI DISTRIBUTORS & MARKETING LIMITED	AAECK2123P	SANJU AVINASH KHEMANI	AFMPK1399B	RELATIVE OF DIRECTORS	Any other transaction	TRANSPORT VEHICLE RENT	0.72	3.08	2.53
18	KHEMANI DISTRIBUTORS & MARKETING LIMITED	AAECK2123P	SANJU AVINASH KHEMANI	AFMPK1399B	RELATIVE OF DIRECTORS	Any other transaction	TRANSPORTATION COST	1	3.08	2.53
19	KHEMANI DISTRIBUTORS & MARKETING LIMITED	AAECK2123P	SUSHILA DEVI KHEMANI	ALLPK7221M	RELATIVE OF DIRECTORS	Any other transaction	RENT PAID	0.84	0.98	1.82



Date: 28th May, 2026

To,
BSE Limited,
Phirozen Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001, Maharashtra

Scrip ID / Code: KDML / 539788

Sub: Declaration in respect of unmodified opinion on Annual Audited Standalone Financial Results for the financial year ended March 31, 2026

Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time, we hereby confirm and declare that M/s. B Chordia & Co., Chartered Accountants, Surat (FRN No. 121083W), Statutory Auditors of the Company have issued an unmodified audit report on the Audited Financial Results (Standalone) of the company, for the half year and year ended March 31, 2026.

Request you to please take the same on your record.

Thanking you,
For Khemani Distributors & Marketing Limited

Amitkumar Khemani
Whole Time Director & CFO
DIN: 02227413

Details under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

Brief Profile of Internal Auditor:

Sr. No.	Particulars	Details
1.	Reason for change viz. appointment, reappointment, resignation, removal, death or otherwise;	Appointment Ravindra Dhakar & Associates , Chartered Accountants as Internal Auditor of the Company.
2.	Date of appointment/ re-appointment\ /cessation (as applicable) & term of appointment/ re-appointment;	Appointment in the Board Meeting held on May 28, 2026, for FY 2026-27.
3.	Brief profile (in case of appointment);	The Firm is engaged in Statutory Audit and Internal Audit of various Companies and Firms. The firm is also engaged in providing services of Income Tax Return filing and related matters.
4.	Disclosure of relationships between directors (in case of appointment of a director).	Not Applicable

Khemani Distributors & Marketing Limited