KHEMANI

To,
BSE Limited
Phiroz Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

SCRIP ID: KDML
SCRIP CODE: 539788

Sub: - Unaudited Financial Result for the half year ended on 30th September, 2016

This is to inform you that pursuant to regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 herewith enclosed unaudited financial result along with limited review report for the half year ended on 30th September, 2016 approved by the board of directors in the meeting held on today 12th November, 2016.

This is for your information and record

Thanking you

For Khemani Distributors & Marketing Limited

Nilesh Kalsariya
(Company Secretary & Compliance Officer)

KHEMANI DISTRIBUTORS & MARKETING LTD. SURAT

Date: - 12/11/2016
Place: Surat

C.P. JARIA & CO.

CHARTERED ACCOUNTANTS

M-28, SUPER TEX TOWER,
OPP. KINNARY CINEMA,
RING ROAD, SURAT-395002
PH: 2343289, 2343288
Email:cpjaria@gmail.com

LIMITED REVIEW REPORT FOR COMPANIES OTHER THAN BANKS :
(Pursuant to Regulation 33 of the SEBI (LODR)2015)

To,
Board of Directors
Khemani Distributors & Marketing Ltd

We have reviewed the accompanying statement of unaudited financial results of M/s Khemani Distributors & Marketing Ltd (Name of the company) for the half year ended 30.09.16 (date of the half year end) except for the disclosures regarding "Public Shareholding' and "Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

FOR C.P.Jaria & Co
Chartered Accountants

(P.K.Jain)
M.No.112020
FRN 104058W
PLACE : Surat
DATE : 12/11/16

C. P. JARIA & CO. SURAT Chartered Accountants

KHEMANI DISTRIBUTORS & MARKETING LTD

CIN No: U74300GJ2011PLC063520
Survey No.187,Plot No. 1 to 4, Opposite Saiffee Complex,
Near Baroda Rayon Corporation (BRC), Udhana, Bhestan, Surat-394 210.
Tel No.: 0261-2905031; Fax No.: 0261-2905031;
Email ID-investors@khemanigroup.net
Website: www.khemanigroup.net

The Secretary
The Bombay Stock Exchange
Mumbai

This is to inform you that the Board of Directors in their meeting held on 12.11.16 has approved the unaudited financial results for the half year ended on 30.09.16

PART I (Rs. In Lakhs)

Statement of standalone unaudited Financial Results for the half year ended 30/09/2016

	Particulars	Half Year ended on (dd/mm/yyyy) 30.09.2016	Half Year ended on (dd/mm/yyyy) 31.03.2016	Year to date figures for the previous year ended (30.09.15)	Previous year ended (31.03.16)
	(Refer Notes Below)	(Unaudited)	(Audited)	(Unaudited)	(Audited)
1	**Income from operations**				
	(a) Net sales/income from operations (Net of excise duty)	3524.63	3987.90	3492.56	7480.46
	(b) Other operating income	0.00	0.00	0.00	0.00
	Total income from operations (net)	3524.63	3987.90	3492.56	7480.46
2	**Expenses**				
	(a) Cost of materials consumed	0.00	0.00	0.00	0.00
	(b) Purchases of stock-in-trade	3044.87	3764.75	3295.13	7059.88
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	27.75	-3.06	-39.39	-42.45
	(d) Employee benefits expense	61.21	73.90	54.45	128.35
	(e) Depreciation and amortisation expense	3.57	9.36	0.00	9.36
	(f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	37.78	127.55	46.22	173.77
	Total expenses	3175.18	3972.50	3356.41	7328.91
3	**Profit / (Loss) from operations before other income, finance costs and exceptional items(1-2)**	349.45	15.40	136.15	151.55
4	Other Income	91.03	24.86	39.71	64.57
5	**Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 ± 4)**	440.48	40.26	175.86	216.12
6	Finance costs	91.79	110.23	110.10	220.33
7	**Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 ± 6)**	348.69	-69.97	65.76	-4.21
8	Exceptional Items	0.00	0.00	0.00	0.00
9	**Profit / (Loss) from ordinary activities before tax (7 ± 8)**	348.69	-69.97	65.76	-4.21
10	Tax Expense	0.00	-11.22	0.00	-11.22
11	**Net Profit / (Loss) from ordinary activities after tax (9 ± 10)**	348.69	-58.75	65.76	7.01
12	Extraordinary items (net of tax expense Rs.__ Lakhs)	0.00	0.00	0.00	0.00
13	**Net Profit / (Loss) for the period (11 ± 12)**	348.69	-58.75	65.76	7.01

KHEMANI DISTRIBUTORS & MARKETING LTD. SURAT

(Rs. In Lakhs)

	Particulars	Half Year ended on (dd/mm/yyyy) 30.09.2016	Half Year ended on (dd/mm/yyyy) 31.03.2016	Year to date figures for the previous year ended (30.09.15)	Previous year ended (31.03.16)
	(Refer Notes Below)	(Unaudited)	(Audited)	(Unaudited)	(Audited)
14	Share of Profit / (loss) of associates*	0.00	0.00	0.00	0.00
15	Minority Interest *	0.00	0.00	0.00	0.00
16	**Net Profit / (Loss) after taxes, Minority interest and share of profit / (loss) of associates (13 ± 14 ± 15) ***	348.69	-58.75	65.76	7.01
17	Paid-up equity share capital	574.35	574.35	1.97	574.35
	(Face Value of the share shall be indicated)	10/-	10/-	1/-	10/-
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	213.78	213.78	932.87	213.78
19.i	**Earning per share (before extraordinary items)**				
	(of Rs.10/-each) (not annualised)(PY 1/-)				
	(a) Basic	6.07	-1.03	22.29	0.12
	(b) Diluted	6.07	-1.03	22.29	0.12
19.ii	**Earning per share (after extraordinary items)**				
	(of Rs._10/-each) (not annualised)(PY 1/-)				
	(a) Basic	6.07	-1.03	22.29	0.12
	(b) Diluted	6.07	-1.03	22.29	0.12

See accompanying note to the financial results

PART II					
A	**PARTICULARS OF SHAREHOLDING**				
1	Public shareholding				
	- Number of shares	1,584,000	-	1,584,000	100,000
	- Percentage of shareholding	27.58%	0.00%	27.58%	33.89%
2	Promoter and Promoter Group Shareholding **				
	a) Pledged / Encumbered				
	- Number of shares				
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)				
	b) Non - encumbered				
	- Number of shares	4,159,500	295,000	4,159,500	195,000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	72.42%	100%	72.42%	66.11%

1.The above results were reviewed by the Audit Committee and have been taken on record by the Board of Directors of the Company at their meeting held on November 12,2016.

2. Previous year figures have been regrouped or reclassified wherever necessary

3. The statement of Assets & Liabilities is provided sepearately.

For Khemani Distributors & Marketing Ltd

Amit Khemani
Director/CFO
DIN: 02227412

Place: Surat
Date: 12.11.16

KHEMANI DISTRIBUTORS & MARKETING LTD. SURAT

KHEMANI DISTRIBUTORS & MARKETING LIMITED

Satement of Assets and Liabilities (Standalone) for the period ended 30th September, 2016

	Statement of Assets and Liabilities	As at Year end) (30/09/2016)	As at (previous year end) (31/03/2016)
A	EQUITY AND LIABILITIES	UNAUDITED	AUDITED
1	**Shareholders' funds**		
	(a) Share capital	57435000	57435000
	(b) Reserves and surplus	248649827	213781109
	(c) Money received against share warrants	0	0
	Sub-total - Shareholders' funds	306084827	271216109
2	**Share application money pending allotment**		
3	**Minority interest ***	0	0
4	**Non-current liabilities**		
	(a) Long-term borrowings	75144613	86656832
	(b) Deferred tax liabilities (net)	0	0
	(c) Other long-term liabilities	0	0
	(d) Long-term provisions	0	0
	Sub-total - Non-current liabilities	75144613	86656832
5	**Current liabilities**		
	(a) Short-term borrowings	20829686	27586564
	(b) Trade Payables	23023449	17844697
	(c) Other current liabilities	0	0
	(d) Short-term provisions	1602130	2832457
	Sub-total - current liabilities	45455265	48263718
	TOTAL - EQUITY AND LIABILITIES	426684705	406136659
B	ASSETS		
1	**Non-current assets**		
	(a) Fixed assets	1645086	1977637
	(b) Goodwill on consolidation *	0	0
	(c) Non-current investments	60184842	115795938
	(d) Deferred tax assets (net)	1415310	1415310
	(e) Long-term loans and advances	34314500	6239500
	(f) Other non-current asstes	0	0
	Sub-total - Non-current Assets	97559738	125428385
2	**Current assets**		
	(a) Current Investments	0	0
	(b) Inventories	281842130	145399061
	(c) Trade receivables	24193421	30866960
	(d) Cash and cash equivalents	17650989	32329189
	(e) Short-term loans and advances	0	0
	(f) Other current asstes	5438427	72113064
	Sub-total - Current Assets	329124967	280708274
	TOTAL - ASSETS	426684705	406136659

* Applicable in the case of consolidated statement of assets and liabilities.

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Tel No.: 0261-2905031; Fax No.: 0261-2905031;
Email ID-investors@khemanigroup.net
Website: www.khemanigroup.net

Amt in Lacs

	Particulars	Half Year ended on (dd/mm/yyyy) 30.09.2016	Half Year ended on (dd/mm/yyyy) 31.03.2016	Year to date figures for the previous year ended (30.09.15)	Previous year ended (31.03.16)
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
1	Segment Revenue				
	(a) Segment - A	3190.18	3941.16	3443.47	7384.63
	(b) Segment - B	334.45	46.74	49.09	95.83
	(c) Unallocated				
	Total	3524.63	3987.90	3492.56	7480.46
	Less : Inter Segment Revenue				
	Net Income from operations				
2	Segment Results - before tax and interest				
	(a) Segment - A	37.93	43.84	37.42	81.26
	(b) Segment - B	402.55	47.23	87.25	134.48
	(c) Unallocated				
	Total	440.48	91.07	124.67	215.74
	Less :				
	i. Interest	91.79	161.04	58.91	219.95
	ii. Other Unallocated Expenditure written off				
	Total Profit before tax	348.69	-69.97	65.76	-4.21
3	Capital Employed				
	(Segment Assets - Segment Liablities)				
	(a) Segment - A	351.82	511.65	1041.59	511.65
	(b) Segment - B	2709.02	2200.51	-40.99	2200.51
	(c) Unallocated				
	Total	3060.84	2712.16	1000.6	2712.16

Segment-A: FMCG
Segment-B : Securities

For Khemani Distributors & Marketing Ltd

Amit Khemani
Director/CFO
DIN: 02227412

Place Surat
Date: 12.11.16

KHEMANI DISTRIBUTORS & MARKETING LTD. SURAT