

To,
BSE Limited,
Corporate Relationship Department,
P. J. Towers,
Dalal Street, Fort,
Mumbai- 400001

Scrip ID - KDML
Scrip Code - 539788

Subject - Declaration pursuant to Regulation 33 (3) (d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2016

Dear Sir,

I, Amit V. Khemani (DIN: 02227413) Whole Time Director of Khemani Distributors & Marketing Limited, hereby declared and confirmed that, the Statutory Auditors of the Company, M/s. C. P. Jaria & Co., Chartered Accountant (FRN: 104058W) have issued an Audit Report with unmodified opinion on Annual Audited Standalone Financial Results for the half year and year ended 31st March, 2019.

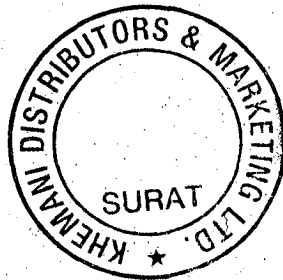
This declaration is issued in compliance of Regulation 33(3)(d) of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended by the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2016 vide notification No. SEBI/LAD-NRO/GN/2016-17 /001 dated 25/05/2016 and Circular No. CIR/CFD/CMD/56/2016 dated 27/05/2016.

Thanking you,

For Khemani Distributors & Marketing Limited



Amit Khemani
Whole-time Director
DIN 02227413



Place: Surat
Date: 13/05/2019

C.P. JARIA & CO.

CHARTERED ACCOUNTANTS

M-28, SUPER TEX TOWER,
OPP. KINNARY CINEMA,
RING ROAD, SURAT-395002
PH: 2343289, 2343288
Email:cpjaria@gmail.com

Auditor's Report On Quarterly Financial Results and Year to Date Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To,
Board of Directors
Khemani Distributors & Marketing Ltd

We have audited the quarterly financial results of Khemani Distributors & Marketing Ltd (Name of the company) for the quarter ended 31.03.19 (date of the quarter end) and the year to date results for the period 01.04.18 to 31.03.19, attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. These quarterly financial results as well as the year to date financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34) for Interim Financial Reporting prescribed, under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder; or by the Institute of Chartered Accountants of India, as applicable and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the year to date results:

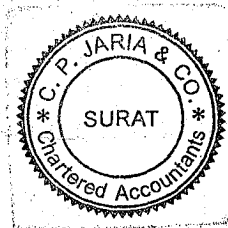
(i) are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and

(ii) give a true and fair view of the net profit and other financial information for the quarter ended 31.03.19 (date of the quarter end) as well as the year to date results for the period from 01.04.18 to 31.03.19.

FOR C.P.Jaria & Co
Chartered Accountants

Handwritten signature

(P.K.Jain)
M.No.112020
FRN 104058W
PLACE : Surat
DATE : 13/05/19



**KHEMANI****KHEMANI DISTRIBUTORS & MARKETING LIMITED**

CIN - L74300GJ2011PLC063520

Reg. Off. - Plot No. D 91-92, Laxminarayan Industrial Park, BRC Compound, Udhana, Bhestan, Surat 394210

PART I

(Rs. In Lakhs)

Statement of standalone Audited Financial Results for the year ended 31/03/2019

	Particulars	Half Year ended on 31.03.2019	Half Year ended on 30.09.2018	Year ended on 31.03.2019	Year ended 31.03.18
	(Refer Notes Below)	(Audited)	(Unaudited)	(Audited)	(Audited)
1	Revenue from operations				
	Net sales/income from operations	2979.788	3123.174	6102.962	7070.280
	Other operating income	0.000	0.000	0.000	0.000
	Total Revenue from operations (I + II)	2979.788	3123.174	6102.962	7070.280
2	Expenses				
	(a) Cost of materials consumed	0.000	0.000	0.000	0.000
	(b) Purchases of stock-in-trade	2611.483	3149.978	5761.461	6573.940
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	12.885	0.422	13.307	19.590
	(d) Employee benefits expense	53.914	29.987	83.901	66.880
	(e) Depreciation and amortisation expense	3.951	3.190	7.141	7.040
	(f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	63.548	83.899	147.446	170.040
	Total expenses	2745.781	3267.476	6013.257	6837.490
3	Profit / (Loss) from operations before other income, finance costs and exceptional items(1-2)	234.007	-144.302	89.705	232.790
4	Other Income	531.067	153.806	684.873	143.590
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 ± 4)	765.074	9.504	774.578	376.380
6	Finance costs	4.847	11.957	16.804	74.330
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 ± 6)	760.227	-2.453	757.775	302.050
8	Exceptional Items	-442.095	0.000	-442.095	0.000
9	Profit / (Loss) from ordinary activities before tax (7 ± 8)	318.133	-2.453	315.680	302.050
10	Tax Expense				
	a) Current Tax	58.840	-8.840	50.000	15.000
	b) Deferred Tax	10.984		10.984	-9.220
11	Net Profit / (Loss) from ordinary activities after tax (9 ± 10)	248.309	6.387	254.697	296.270
12	Extraordinary Items (net of tax expense Rs. Lakhs)	0.000	0.000	0.000	0.000
13	Net Profit / (Loss) for the period (11 ± 12)	248.309	6.387	254.697	296.270
14	Share of Profit / (loss) of associates*	0.000	0.000	0.000	0.000
15	Minority Interest *	0.000	0.000	0.000	0.000
16	Net Profit / (Loss) after taxes, Minority interest and share of profit / (loss) of associates (13 ± 14 ± 15) *	248.309	6.387	254.697	296.270
17	Paid-up equity share capital (Face Value of the share shall be indicated)	574.350	574.350	574.350	574.350
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	5/-	5/-	5/-	5/-
19.i	Earning per share (before extraordinary items) (of Rs. 10/-each) (not annualised)				
	(a) Basic	2.217	0.056	2.217	2.580
	(b) Diluted	2.217	0.056	2.217	2.580
19.ii	Earning per share (after extraordinary items) (of Rs. 10/-each) (not annualised)				
	(a) Basic	2.217	0.056	2.217	2.580
	(b) Diluted	2.217	0.056	2.217	2.580
See accompanying note to the financial results					

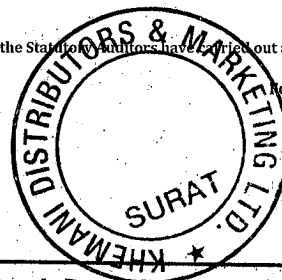
Notes-

1. The above results were reviewed by the Audit Committee and have been taken on record by the Board of Directors of the Company at their meeting held on 13th May, 2019.

2. The Standalone Audited Financial Results for the year ended 31.03.2019 are Audited and the Statutory Auditors have carried out a Audit Report.

3. Previous year figures have been regrouped or reclassified wherever necessary.

For Khemani Distributors & Marketing Ltd

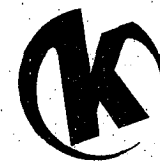


Place: Surat
Date: 13.05.2019.

Khemani Distributors & Marketing Limited

Amit Khemani
Director/CFO
DIN: 02227413

Registered Office : Plot No. D/91-92, Laxmi Narayan Industrial Estate, Nr. Baroda Rayon Corporation (BRC), Udhana, Bhestan, SURAT - 394210.

**KHEMANI****KHEMANI DISTRIBUTORS AND MARKETING LIMITED**

AUDITED STATEMENT OF ASSETS AND LIABILITIES FOR THE YEAR ENDED ON MARCH 31, 2019

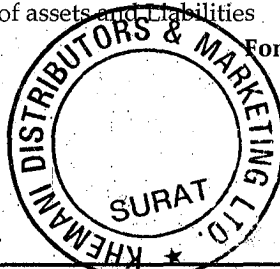
Particulars	for Year ended (31.03.2019)	for Year ended (31.03.2018)
Â EQUITY AND LIABILITIES		
1 Shareholders' funds		
(a) Share capital	57,435,000.00	57,435,000.00
(b) Reserves and surplus	316,683,475.00	290,470,345.00
(c) Money received against share warrants	-	-
Sub-total - Shareholders' funds	374,118,475.00	347,905,345.00
2. Share application money pending allotment	-	-
3. Minority interest *	-	-
4. Non-current liabilities		
(a) Long-term borrowings	11,153,120.00	80,490,812.00
(b) Deferred tax liabilities (net)	-	-
(c) Other long-term liabilities	-	-
(d) Long-term provisions	-	-
Sub-total - Non-current liabilities	11,153,120.00	80,490,812.00
5. Current liabilities		
(a) Short-term borrowings	-	15,198,000.00
(b) Trade payables	5,991,000.00	15,656,283.00
(c) Other current liabilities	-	-
(d) Short-term provisions	5,330,765.00	592,681.00
Sub-total - Current liabilities	11,321,765.00	31,446,964.00
TOTAL - EQUITY AND LIABILITIES	396,593,360.00	459,843,121.00
B ASSETS		
1. Non-current assets		
(a) Fixed assets	8,502,261.00	6,073,183.00
(b) Goodwill on consolidation *	-	-
(c) Non-current investments	163,265,057.00	283,382,474.00
(d) Deferred tax assets (net)	981,553.00	2,079,911.00
(e) Long-term loans and advances	3,320,208.00	295,500.00
(f) Other non-current assets	-	-
Sub-total - Non-current assets	176,069,079.00	291,831,068.00
2 Current assets		
(a) Current investments	-	-
(b) Inventories	76,089,158.00	106,505,789.00
(c) Trade receivables	18,669,075.00	15,771,520.00
(d) Cash and cash equivalents	13,913,140.00	19,235,478.00
(e) Short-term loans and advances	-	-
(f) Other current assets	111,852,908.00	26,499,266.00
Sub-total - Current assets	220,524,281.00	168,012,053.00
Total - Assets	396,593,360.00	459,843,121.00

*Applicable in the case of consolidated statement of assets and liabilities

For Khemani Distributors & Marketing Limited

Place: Surat

Date: 13/05/2019

Khemani Distributors & Marketing Limited

Amit Khemani

Director/CFO

DIN: 02227413

KHEMANI DISTRIBUTORS & MARKETING LTD

CIN No: U74300GJ2011PLC063520

Plot No. D 91-92, Laxminarayan Industrial Park,
BRC Compound, Udhana, Bhestan, Surat-394210.

Tel No.: 0261-2905031; 9825803214

Email ID: investors@khemanigroup.net

Website: www.khemanigroup.net

SEGMENT WISE REPORT

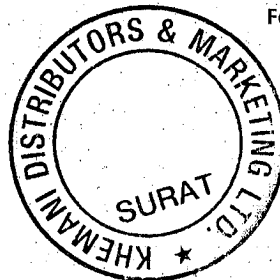
Amt in Lacs					
	Particulars	Half Year ended on (31.03.2019)	Half Year ended on (30.09.2018)	Year ended on (31.03.2019)	Year ended on 31.03.2018
		(Audited)	(Unaudited)	(Audited)	(Audited)
1	Segment Revenue				
	(a) Segment - A	2780.021	3281.865	6061.886	6886.580
	(b) Segment - B	199.767	-158.690	41.076	183.690
	(c) Unallocated	0.000	0.000	0.000	0.000
	Total	2979.788	3123.174	6102.962	7070.270
	Less : Inter Segment Revenue				
	Net Income from operations	2979.788	3123.174	6102.962	7070.270
2	Segment Results - before tax and interest				
	(a) Segment - A	32.115	45.498	77.614	99.350
	(b) Segment - B	232.207	22.663	254.870	277.020
	(c) Unallocated	0.000	0.000	0.000	0.000
	Total	264.322	68.162	332.484	376.370
	Less :				
	i. Interest	4.847	11.956	16.804	74.320
	ii. Other Unallocated Expenditure written off				
	Total Profit before tax	259.475	56.205	315.680	302.050
3	Segment Assets - Segment Liabilities				
	Segment Assets				
	(a) Segment - A	587.266	602.582	587.266	647.210
	(b) Segment - B	3153.919	2882.860	3153.919	2831.840
	(c) Unallocated	0.000	0.000	0.000	0.000
	Total	3741.185	3485.442	3741.185	3479.050

Segment-A: FMCG

Segment-B : Securities

Place: Surat

Date: 13.05.2019



For Khemani Distributors & Marketing Ltd


Amit Khemani
Director/CFO
DIN: 02227412