

To,
The Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

Date: 15/05/2017

Scrip ID/Code: KDML/539788

Sub: Audited Financial Result for the half year and year ended on 31st March, 2017

This is to inform you that the herewith enclosed audited financial result for half year and year ended on 31st march, 2017 approved by the Board of Directors in their meeting held on 15th May, 2017 forwarded by audit committee.

The board meeting was started at 04.00 p.m. and concluded at 04.51 p.m.

Kindly take on record

Thanking you

For Khemani Distributors and Marketing Limited



Amit Khemani
(Whole Time Director)



Khemani Distributors & Marketing Limited

Registered Office : Survey No. 187, Plot No. 1 to 4, Opposite Saiffee Complex, Near Baroda Rayon Corporation (BRC), Udhna, Bhestan, SURAT - 394210
Telephone & Fax : 0261-2905031, Email: investors@khemanigroup.net; Website: www.khemanigroup.net, CIN : L74300GJ2011PLC063520

C.P. JARIA & CO.

CHARTERED ACCOUNTANTS

M-28, SUPER TEX TOWER,
OPP. KINNARY CINEMA,
RING ROAD, SURAT-395002.
PH: 2343289, 2343288
Email:cpjaria@gmail.com

Auditor's Report On Half Yearly Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To,
Board of Directors
Khemani Distributors & Marketing Ltd

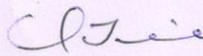
We have audited the quarterly financial results of Khemani Distributors & Marketing Ltd (Name of the company) for the half year ended 31.03.17 (date of the half year end) and the year to date results for the period 01.04.15 to 31.03.17, attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. These half yearly financial results as well as the year to date financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard for Interim Financial Reporting (AS 25 / Ind AS 34), prescribed, under Section 133 of the Companies Act, 2013 read with relevant rules issued there under; or by the Institute of Chartered Accountants of India, as applicable and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us these half yearly financial results as well as the year to date results:

- (i) are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and
- (ii) give a true and fair view of the net profit and other financial information for the half year ended 31.03.17 (date of the half year end) as well as the year to date results for the period from 01.04.16 to 31.03.17.

FOR C.P.Jaria & Co
Chartered Accountants


(C.P.Jaria)
M.No.030817
FRN 104058W
PLACE : Surat
DATE : 15/05/17



KHEMANI DISTRIBUTORS & MARKETING LTD

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Website: www.khemanigroup.net

The Secretary
The Bombay Stock Exchange
Mumbai

This is to inform you that the Board of Directors in their meeting held on 15.05.17 has approved the audited financial results for the half year and year ended 31.03.16

(Rs. in Lakhs)					
PART I Statement of STAND ALONE Audited Results for the Half year and Year Ended 31 / 03 / 2017					
	Particulars	Half Year ended on (dd/mm/yyyy) 31.03.2017	Half Year ended on (dd/mm/yyyy) 30.09.2016	Year to date figures for the previous year ended (31/03/2017)	Previous year ended (31/03/2016)
	(Refer Notes Below)	(Audited)	(Unaudited)	(Audited)	(Audited)
1	Income from operations				
	(a) Net sales/income from operations (Net of excise duty)	3570.00	3524.63	7094.63	7480.46
	(b) Other operating income	0.00	0.00	0.00	0.00
	Total income from operations (net)	3570.00	3524.63	7094.63	7480.46
2	Expenses				
	(a) Cost of materials consumed	0.00	0.00	0.00	0.00
	(b) Purchases of stock-in-trade	3629.98	3044.87	6674.85	7059.88
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	27.44	27.75	55.19	-42.45
	(d) Employee benefits expense	2.31	61.21	63.52	128.35
	(e) Depreciation and amortisation expense	3.81	3.57	7.38	9.36
	(f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	107.22	37.78	145.00	173.77
	Total expenses	3770.76	3175.18	6945.94	7328.91
3	Profit / (Loss) from operations before other income, finance costs and exceptional items(1-2)	-200.76	349.45	148.69	151.55
4	Other Income	491.98	91.03	583.01	64.57
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 ± 4)	291.22	440.48	731.70	216.12
6	Finance costs	65.01	91.79	156.80	220.33
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 ± 6)	226.21	348.69	574.90	-4.21
8	Exceptional Items	0.00	0.00	0.00	0.00
9	Profit / (Loss) from ordinary activities before tax (7 ± 8)	226.21	348.69	574.90	-4.21
10	Tax Expense	103.58	0.00	103.58	-11.22
11	Net Profit / (Loss) from ordinary activities after tax (9 ± 10)	122.63	348.69	471.32	7.01
12	Extraordinary items (net of tax expense Rs.____ Lakhs)	0.00	0.00	0.00	0.00
13	Net Profit / (Loss) for the period (11 ± 12)	122.63	348.69	471.32	7.01
14	Share of Profit / (loss) of associates*	0.00	0.00	0.00	0.00
15	Minority Interest *	0.00	0.00	0.00	0.00
16	Net Profit / (Loss) after taxes, Minority interest and share of profit / (loss) of associates (13 ± 14 ± 15) *	122.63	348.69	471.32	7.01



17	Paid-up equity share capital (Face Value of the share shall be indicated)	574.35 5/-	574.35 10/-	574.35 5/-	574.35 10/-
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	2609.09	2137.81	2609.09	2137.81
19.i	Earning per share (before extraordinary items) (of Rs.5/-each) (not annualised)(PY 10/-)				
	(a) Basic	1.06	6.07	4.10	0.12
	(b) Diluted	1.06	6.07	4.10	0.12
19.ii	Earning per share (after extraordinary items) (of Rs. 5/-each) (not annualised)(PY 10/-)				
	(a) Basic	1.06	6.07	4.10	0.12
	(b) Diluted	1.06	6.07	4.10	0.12

- The above results were reviewed by the Audit Committee and have been taken on record by the Board of Directors of the Company at their meeting held on May 15, 2017.
- The Standalone Financial Results for the year ended March 31, 2017 were audited by the Statutory Auditors of the Company.
- Segment reporting is enclosed as per Accounting Standard - 17.
- The figures for the Half yearly ended Sep 30 2016 are balancing figures between the Audited figures in respect of the full financial year 2016-17
- Previous year figures have been regrouped or reclassified wherever necessary
- The statement of Assets & Liabilities is provided separately.

Place: Surat
Date: 15.05.17

For Khemani Distributors & Marketing Ltd


Amit Khemani
Director/CFO
DIN: 02227412



Clause 41 of the Listing Agreement For Companies (Other than Banks)

Standalone Statement of Assets and Liabilities		As at Year end (31/03/2017)	As at (previous year end) (31/03/2016)
Particulars			
A	EQUITY AND LIABILITIES		
1	Shareholders' funds	57435000	57435000
	(a) Share capital	260908532	213781109
	(b) Reserves and surplus	0	0
	(c) Money received against share warrants	0	0
	Sub-total - Shareholders' funds	318343532	271216109
2	Share application money pending allotment		
3	Minority interest *	0	0
4	Non-current liabilities	22634811	86656832
	(a) Long-term borrowings	0	0
	(b) Deferred tax liabilities (net)	0	0
	(c) Other long-term liabilities	0	0
	(d) Long-term provisions	0	0
	Sub-total - Non-current liabilities	22634811	86656832
5	Current liabilities	23940738	27586564
	(a) Short-term borrowings	13201630	17844697
	(b) Trade Payables	0	0
	(c) Other current liabilities	4273468	2832457
	(d) Short-term provisions	0	0
	Sub-total - current liabilities	41415836	48263718
	TOTAL - EQUITY AND LIABILITIES	382394179	406136659
B	ASSETS		
1	Non-current assets	1725711	1977637
	(a) Fixed assets	0	0
	(b) Goodwill on consolidation *	183977542	115795938
	(c) Non-current investments	1157056	1415310
	(d) Deferred tax assets (net)	230500	6239500
	(e) Long-term loans and advances	0	0
	(f) Other non-current asstes	0	0
	Sub-total - Non-current Assets	187090809	125428385
2	Current assets	0	0
	(a) Current Investments	76091975	145399061
	(b) Inventories	24711743	30866960
	(c) Trade receivables	25071558	32329189
	(d) Cash and cash equivalents	0	0
	(e) Short-term loans and advances	69428094	72113064
	(f) Other current asstes	0	0
	Sub-total - Current Assets	195303370	280708274
	TOTAL - ASSETS	382394179	406136659

* Applicable in the case of consolidated statement of assets and liabilities.



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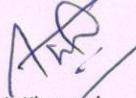
					Amt in Lacs
	Particulars	Half Year ended on (dd/mm/yyyy) 31.03.2017	Half Year ended on (dd/mm/yyyy) 30.09.2016	Year to date figures for the previous year ended (31/03/2017)	Previous year ended (31/03/2016)
		(Audited)	(Unaudited)	(Audited)	(Audited)
1	Segment Revenue				
	(a) Segment - A	3808.92	3190.18	6999.1	7384.63
	(b) Segment - B	-238.93	334.45	95.52	95.83
	(c) Unallocated				0
	Total	3569.99	3524.63	7094.62	7480.46
	Less : Inter Segment Revenue				0
	Net Income from operations				
2	Segment Results - before tax and interest				
	(a) Segment - A	42.77	37.93	80.70	81.26
	(b) Segment - B	248.43	402.55	650.98	134.48
	(c) Unallocated				
	Total	291.2	440.48	731.68	215.74
	Less :				
	i. Interest	65.00	91.79	156.79	219.95
	ii. Other Unallocated Expenditure written off				0
	Total Profit before tax	226.2	348.69	574.89	-4.21
3	Capital Employed (Segment Assets - Segment Liabilities)				
	(a) Segment - A	518.23	351.82	518.23	511.65
	(b) Segment - B	2665.20	2709.02	2665.20	2200.51
	(c) Unallocated				
	Total	3183.43	3060.84	3183.43	2712.16

Segment-A: FMCG

Segment-B : Securities

Place Surat
Date: 14.05.17

For Khemani Distributors & Marketing Ltd


Amit Khemani
Director/CFO
DIN: 02227412

