

<b>General information about company</b>	
Scrip code	539788
NSE Symbol	
MSEI Symbol	
ISIN	INE030U01025
Name of the company	Khemani Distributors & Marketing Limited
Whether company is SME	Yes
Class of Security	Equity Shares
Type of report	Half yearly
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	31-03-2024
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	
Shareholding pattern filed under	Regulation 31 (1) (b)
Whether the listed entity is Public Sector Undertaking (PSU)?	No

**Declaration**

Sr. No.	Particular	Yes/No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	No	No	No	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
5	Whether the Listed Entity has any shares in locked-in?	No	No	No	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	Yes		
7	Whether company has equity shares with differential voting rights?	No	No	No	No
8	Whether the listed entity has any significant beneficial owner?	Yes			

**Table VI - Statement showing foreign ownership limits**

<b>Particular</b>	<b>Approved limits (%)</b>	<b>Limits utilized (%)</b>
As on shareholding date	5	0
As on the end of previous 1st quarter	5	0
As on the end of previous 2nd quarter	5	0
As on the end of previous 3rd quarter	5	0
As on the end of previous 4th quarter	5	0

**Table I - Summary Statement holding of specified securities**

Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+ (V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			
								No of Voting (XIV) Rights			Total as a % of (A+B+C)
								Class eg: X	Class eg:y	Total	
(A)	Promoter & Promoter Group	16	17424400			17424400	75.84	17424400		17424400	75.84
(B)	Public	43	5549600			5549600	24.16	5549600		5549600	24.16
(C)	Non Promoter-Non Public										
(C1)	Shares underlying DRs										
(C2)	Shares held by Employee Trusts										
	Total	59	22974000			22974000	100	22974000		22974000	100

**Table I - Summary Statement holding of specified securities**

Category (I)	Category of shareholder (II)	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares		
						No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
(A)	Promoter & Promoter Group				75.84			5201280	29.85	17424400			
(B)	Public				24.16					5549600	0	0	0
(C)	Non Promoter-Non Public												
(C1)	Shares underlying DRs												
(C2)	Shares held by Employee Trusts												
	Total				100			5201280	22.64	22974000	0	0	0

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

Sr.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			
								No of Voting (XIV) Rights			Total as a % of Total Voting rights
								Class eg: X	Class eg:y	Total	
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group										
(1)	Indian										
(a)	Individuals/Hindu undivided Family	7	6573600			6573600	28.61	6573600		6573600	28.61
(d)	Any Other (specify)	9	10850800			10850800	47.23	10850800		10850800	47.23
Sub-Total (A)(1)		16	17424400			17424400	75.84	17424400		17424400	75.84
(2)	Foreign										
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		16	17424400			17424400	75.84	17424400		17424400	75.84
B	Table III - Statement showing shareholding pattern of the Public shareholder										
(1)	Institutions (Domestic)										
(2)	Institutions (Foreign)										
(3)	Central Government / State Government(s)										
(4)	Non-institutions										
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	30	105600			105600	0.46	105600		105600	0.46
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	5	594000			594000	2.59	594000		594000	2.59
(i)	Non Resident Indians (NRIs)	2	28800			28800	0.13	28800		28800	0.13
(l)	Bodies Corporate	5	4820000			4820000	20.98	4820000		4820000	20.98
(m)	Any Other (specify)	1	1200			1200	0.01	1200		1200	0.01
Sub-Total (B)(4)		43	5549600			5549600	24.16	5549600		5549600	24.16
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)		43	5549600			5549600	24.16	5549600		5549600	24.16
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder										
Total (A+B+C2)		59	22974000			22974000	100	22974000		22974000	100
Total (A+B+C)		59	22974000			22974000	100	22974000		22974000	100

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

Sr.	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+ (X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares		
					No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group											
(1)	Indian											
(a)				28.61			5201280	79.12	6573600			
(d)				47.23			0	0	10850800			
Sub-Total (A)(1)				75.84			5201280	29.85	17424400			
(2)	Foreign											
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)				75.84			5201280	29.85	17424400			
B	Table III - Statement showing shareholding pattern of the Public shareholder											
(1)	Institutions (Domestic)											
(2)	Institutions (Foreign)											
(3)	Central Government / State Government(s)											
(4)	Non-institutions											
(g)				0.46					105600	0	0	0
(h)				2.59					594000	0	0	0
(i)				0.13					28800	0	0	0
(l)				20.98					4820000	0	0	0
(m)				0.01					1200	0	0	0
Sub-Total (B)(4)				24.16					5549600	0	0	0
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)				24.16					5549600	0	0	0
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder											
Total (A+B+C2)				100					22974000			
Total (A+B+C)				100			5201280	22.64	22974000			
Disclosure of notes on shareholding pattern								Textual Information(1)				
Disclosure of notes in case of public share holding is less than 25 percentage								Textual Information(1)				

**Text Block**

Textual Information()	<p>The total no. of shares of Promoter and Promoter Group is cumulative of the equity shares acquired through Share Purchase Agreement1, Share Purchase Agreement 2 and Share Purchase Agreement 3 (hereinafter referred as SPA 1, SPA 2 and SPA 3and defined under the Letter of Offer dated February 05, 2024, which triggered the open offer and the shares validly tendered and acquired under the open offer process. The shares acquired through SPAs are credited in separate Demat Escrow Account(s)by the respective sellers in terms of the SPA 1, SPA 2 and SPA 3, which shall be transferred to the Acquirer upon fulfillment of necessary conditions of closure of Agreement and the time frame mentioned under the SPA 1, SPA 2 and SPA 3. Details are as mentioned below:</p> <p>SPA-1 Varada Trading Private Limited : 685600 Shares</p> <p>Badnoobs Technology Private Limited : 1117200 Shares SPA-2 Azura Projects Private Limited : 1919200 Shares</p> <p>Carron Investments Private Limited : 1082800 Shares</p> <p>S&amp;D Share &amp; Stock Private Limited : 224400 Shares SPA-3 Ekansh Concepts Limited : 978400 Shares</p>
Textual Information()	<p>The total no. of shares of Promoter and Promoter Group is cumulative of the equity shares acquired through Share Purchase Agreement1, Share Purchase Agreement 2 and Share Purchase Agreement 3 (hereinafter referred as SPA 1, SPA 2 and SPA 3and defined under the Letter of Offer dated February 05, 2024, which triggered the open offer and the shares validly tendered and acquired under the open offer process. The shares acquired through SPAs are credited in separate Demat Escrow Account(s)by the respective sellers in terms of the SPA 1, SPA 2 and SPA 3, which shall be transferred to the Acquirer upon fulfillment of necessary conditions of closure of Agreement and the time frame mentioned under the SPA 1, SPA 2 and SPA 3. Details are as mentioned below:</p> <p>SPA-1 Varada Trading Private Limited : 685600 Shares</p> <p>Badnoobs Technology Private Limited : 1117200 Shares SPA-2 Azura Projects Private Limited : 1919200 Shares</p> <p>Carron Investments Private Limited : 1082800 Shares</p> <p>S&amp;D Share &amp; Stock Private Limited : 224400 Shares SPA-3 Ekansh Concepts Limited : 978400 Shares</p>



Individuals/Hindu undivided Family							
Serial No.	1	2	3	4	5	6	7
Name of the Shareholders (I)	SUSHILA DEVI KHEMANI	AMIT VIJAYKUMAR KHEMANI	VIJAYKUMAR MANGTURAM KHEMANI	DIMPLE PRADEEP MANSINGHKA	ANUPA AMIT KUMAR KHEMANI	AVINASH VIJAYKUMAR KHEMANI	SANJU AVINASH KHEMANI
PAN (II)	ALLPK7221M	ADPPK7305L	AGFPK2444R	AYWPM5380M	AFRPA6413R	AEIPK3627B	AFMPK1399B
No. of fully paid up equity shares held (IV)	449280	27600	6051600	11280	11280	11280	11280
No. Of Partly paid-up equity shares held (V)							
No. Of shares underlying Depository Receipts (VI)							
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	449280	27600	6051600	11280	11280	11280	11280
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	1.96	0.12	26.34	0.05	0.05	0.05	0.05
Number of Voting Rights held in each class of securities (IX)							
Class eg:X	449280	27600	6051600	11280	11280	11280	11280
Class eg:y							
Total	449280	27600	6051600	11280	11280	11280	11280
Total as a % of Total Voting rights	1.96	0.12	26.34	0.05	0.05	0.05	0.05
No. Of Shares Underlying Outstanding convertible securities (X)							
No. of Shares Underlying Outstanding Warrants (Xi)							
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)							
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2)	1.96	0.12	26.34	0.05	0.05	0.05	0.05
Number of Locked in shares (XII)							
No. (a)							
As a % of total Shares held (b)							
Number of Shares pledged or otherwise encumbered (XIII)							
No. (a)	407280	0	4794000	0	0	0	0
As a % of total Shares held (b)	90.65	0	79.22	0	0	0	0
Number of equity shares held in dematerialized form (XIV)	449280	27600	6051600	11280	11280	11280	11280



<b>Individuals/Hindu undivided Family</b>	
Serial No.	
Name of the Shareholders (I)	<a href="#">Click here to go back</a>
PAN (II)	Total
No. of fully paid up equity shares held (IV)	6573600
No. Of Partly paid-up equity shares held (V)	
No. Of shares underlying Depository Receipts (VI)	
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	6573600
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	28.61
<b>Number of Voting Rights held in each class of securities (IX)</b>	
Class eg:X	6573600
Class eg:y	
Total	6573600
Total as a % of Total Voting rights	28.61
No. Of Shares Underlying Outstanding convertible securities (X)	
No. of Shares Underlying Outstanding Warrants (Xi)	
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2)	28.61
<b>Number of Locked in shares (XII)</b>	
No. (a)	
As a % of total Shares held (b)	
<b>Number of Shares pledged or otherwise encumbered (XIII)</b>	
No. (a)	5201280
As a % of total Shares held (b)	79.12
Number of equity shares held in dematerialized form (XIV)	6573600
Reason for not providing PAN	

Reason for not providing PAN	
Shareholder type	

Any Other (specify)							
Searial No.	1	2	3	4	5	6	7
Category	Bodies Corporate	Partnership Firms	Bodies Corporate	Other	Other	Other	Other
Name of the Shareholders (I)	BSAS INFOTECH LIMITED	ONYX PARTNERS - REP. VIJAYKUMAR KHEMANI	GRYFFIN ADVISORY SERVICES PRIVATE LIMITED	VARADA TRADING PRIVATE LIMITED	CARRON INVESTMENTS PRIVATE LIMITED	S & D SHARE & STOCK PRIVATE LIMITED	BADNOOBS TECHNOLOGY PRIVATE LIMITED
PAN (II)	AADCB4202B	AAFFO1175R	AAFCM9591G	AAACF8207B	AAACC1995K	AACCS1538E	AAHCB1817A
No. of the Shareholders (I)	1	1	1	1	1	1	1
No. of fully paid up equity shares held (IV)	1077600	405600	3360000	685600	1082800	224400	1117200
No. Of Partly paid-up equity shares held (V)							
No. Of shares underlying Depository Receipts (VI)							
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	1077600	405600	3360000	685600	1082800	224400	1117200
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	4.69	1.77	14.63	2.98	4.71	0.98	4.86
Number of Voting Rights held in each class of securities (IX)							
Class eg: X	1077600	405600	3360000	685600	1082800	224400	1117200
Class eg:y							
Total	1077600	405600	3360000	685600	1082800	224400	1117200
Total as a % of Total Voting rights	4.69	1.77	14.63	2.98	4.71	0.98	4.86
No. Of Shares Underlying Outstanding convertible securities (X)							
No. of Shares Underlying Outstanding Warrants (Xi)							
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)							
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	4.69	1.77	14.63	2.98	4.71	0.98	4.86
Number of Locked in shares (XII)							
No. (a)							
As a % of total Shares held (b)							
Number of Shares pledged or otherwise encumbered (XIII)							
No. (a)	0	0	0	0	0	0	0



Any Other (specify)			
Searial No.	8	9	
Category	Other	Other	<a href="#">Click here to go back</a>
Name of the Shareholders (I)	AZURA PROJECTS PRIVATE LIMITED	EKANSH CONCEPTS LIMITED	
PAN (II)	AAGCA9030R	AAACP4764D	Total
No. of the Shareholders (I)	1	1	9
No. of fully paid up equity shares held (IV)	1919200	978400	10850800
No. Of Partly paid-up equity shares held (V)			
No. Of shares underlying Depository Receipts (VI)			
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	1919200	978400	10850800
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	8.35	4.26	47.23
Number of Voting Rights held in each class of securities (IX)			
Class eg: X	1919200	978400	10850800
Class eg:y			
Total	1919200	978400	10850800
Total as a % of Total Voting rights	8.35	4.26	47.23
No. Of Shares Underlying Outstanding convertible securities (X)			
No. of Shares Underlying Outstanding Warrants (Xi)			
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)			
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	8.35	4.26	47.23
Number of Locked in shares (XII)			
No. (a)			
As a % of total Shares held (b)			
Number of Shares pledged or otherwise encumbered (XIII)			
No. (a)	0	0	0
As a % of total Shares held (b)	0	0	0

Number of equity shares held in dematerialized form (XIV)	1919200	978400	10850800
Reason for not providing PAN			
Reason for not providing PAN			
Shareholder type	Promoter Group	Promoter Group	



**Bodies Corporate**

Searial No.	1	
Name of the Shareholders (I)	NATURAL SUPPLIERS PRIVATE LIMITED	<a href="#">Click here to go back</a>
PAN (II)	AADCN4238M	Total
No. of fully paid up equity shares held (IV)	4562400	4562400
No. Of Partly paid-up equity shares held (V)		
No. Of shares underlying Depository Receipts (VI)		
Total nos. shares held (VII) = (IV)+(V)+ (VI)	4562400	4562400
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	19.86	19.86
Number of Voting Rights held in each class of securities (IX)		
Class eg: X	4562400	4562400
Class eg:y		
Total	4562400	4562400
Total as a % of Total Voting rights	19.86	19.86
No. Of Shares Underlying Outstanding convertible securities (X)		
No. of Shares Underlying Outstanding Warrants (Xi)		
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)		
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	19.86	19.86
Number of Locked in shares (XII)		
No. (a)		
As a % of total Shares held (b)		
Number of equity shares held in dematerialized form (XIV)	4562400	4562400
Reason for not providing PAN		
Reason for not providing PAN		
Sub-categorization of shares		
Shareholding (No. of shares) under		

Sub-category (i)	0	0
Sub-category (ii)	0	0
Sub-category (iii)	0	0

**significant beneficial owners**

Sr. No.	Details of the SBO					Details of the registered owner					Details of holding/ exercise of r the reporting company, whether		
	Name	PAN	Passport No. in case of a foreign national	Nationality	Nationality (Applicable in case of Any other is selected)	Name	PAN	Passport No. in case of a foreign national	Nationality	Nationality (Applicable in case of Any other is selected)	Whether by virtue of:		
											Shares	Voting rights	Rights on distributable dividend or any other distribution
1	SAVITA AGARWAL	AAXPA3732E		India		GRYFFIN ADVISORY SERVICES PRIVATE LIMITED	AAFCM9591G		India		14.62	14.62	14.62
<b>Total:</b>											<b>14.62</b>	<b>14.62</b>	<b>14.62</b>
2	ROHIT JAIN	ACAPJ9503F		India		NATURAL SUPPLIERS PRIVATE LIMITED	AADCN4238M		India		19.859	19.86	19.86
<b>Total:</b>											<b>19.859</b>	<b>19.86</b>	<b>19.86</b>
3	MANISHA JAIN	AENPJ6018A		India		NATURAL SUPPLIERS PRIVATE LIMITED	AADCN4238M		India		19.859	19.86	19.86
<b>Total:</b>											<b>19.859</b>	<b>19.86</b>	<b>19.86</b>
4	RASHMI JAIN	ACQPJ7838P		India		NATURAL SUPPLIERS PRIVATE LIMITED	AADCN4238M		India		19.859	19.86	19.86
<b>Total:</b>											<b>19.859</b>	<b>19.86</b>	<b>19.86</b>
5	RISHI JAIN	ACAPJ9502E		India		NATURAL SUPPLIERS PRIVATE LIMITED	AADCN4238M		India		19.859	19.86	19.86
<b>Total:</b>											<b>19.859</b>	<b>19.86</b>	<b>19.86</b>

