

Holding of Specified Securities

Annexure - I

1. Name of Listed Entity:	KHEMANI DISTRIBUTORS AND MARKETINGS LTD FV5		
2. Scrip Code/Name of Scrip/Class of Security			
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)			
a. If under 31(1)(b) then indicate the report for Quarter ending			31-03-2023
b. If under 31(1)(c) then indicate date of allotment/extinguishment			
4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-			

No*	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		
2	Whether the Listed Entity has issued any Convertible Securities ?		
3	Whether the Listed Entity has issued any Warrants ?		
4	Whether the Listed Entity has any shares against which depository receipts are issued?		
5	Whether the Listed Entity has any shares in locked-in?		
6	Whether any shares held by promoters are pledged or otherwise encumbered?		
7	Whether company has equity shares with differential voting rights?		
8	Whether the listed entity has any significant beneficial owner?		

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

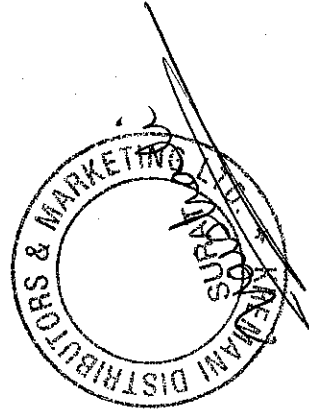


Table 1 - SUMMARY STATEMENT HOLDING OF SPECIFIED SECURITIES

Category (i)	No. of Share holders (ii)	No. of fully paid up equity Share held (iv)	No.s of Partly paid-up Share held (v)	No. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii) = (vi)+(v)+(iv)	Shareholding as a % of total no. of shares (calculated as SCRR, 1957) (viii) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (ix)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (x)	Shareholding, as a % assuming full conversion of convertible securities (as a % of diluted share capital) (xi) = (vii)+(x) As a % of (A+B+C2)	Number of Locked in shares (xii)		Number of Shares pledged or otherwise encumbered (xiii)		Number of equity shares held in dematerialized form (xiv)	
							No of Voting Rights					As a % of total shares held (b)	No. (e)	As a % of total shares held (b)	No. (f)		As a % of total shares held (b)
							Class Equity	Class Ordinary	Total								
(A) Promoter & Promoter Group	9	7378800	0	0	7378800	32.118	7378800	0	7378800	32.1180	0	0.0000	5201280	70.4895	7378800		
(B) Public	54	15595200	0	0	15595200	67.882	15595200	0	15595200	67.8820	0	0.0000	0	0	15595200		
(C) Non Promoter-Non Public	0	0	0	0	0	0	0	0	0	0.0000	0	0.0000	NA	NA	0		
(C1) Shares under/lying DRs	0	0	0	0	0	0	0	0	0	0.0000	0	0.0000	NA	NA	0		
(C2) Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0.0000	0	0.0000	NA	NA	0		
Total	63	22974000	0	0	22974000	100.0000	22974000	0	22974000	100.0000	0	0.0000	0	0	22974000		



Table II - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PROMOTER AND PROMOTER GROUP

Category & Name of the shareholders (i)	Entity Type (ii)	PAN (iii)	No of Share holders (iii)	No of fully paid up Shares held (iv)	Partly paid-up equity Shares held (v)	No. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii) = (iv)+(v)+(vi)	Shareholding per SCRR, 1957 As a % of (A+B+C) (viii)	Number of Voting Rights held in each class of securities (ix)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (x)	Shareholding as a % assuming conversion of convertible securities as a % of diluted (xi)	Number of Locked in shares (xii)		Number of Shares pledged or otherwise encumbered (xiii)		Number of equity shares held in dematerialized form (xiv)	
									No of Voting Rights					No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)		
									Class Equity	Class Others	Total								
1 Indian																			
(a) Individuals/Hindu undivided Family																			
AMIT VIJAYKUMAR KHEMANI	Promoter	ADPPK7305L	1	27600	0	0	27600	0.1201	0	27600	0	0.1201	0	0.0000	0	0.0000	0	0.0000	27600
AVINASH VIJAYKUMAR KHEMANI	Promoter	AEIPK3627B	1	11280	0	0	11280	0.0491	0	11280	0	0.0491	0	0.0000	0	0.0000	0	0.0000	11280
SANJU AVINASH KHEMANI	Promoter	AFMPK1399B	1	11280	0	0	11280	0.0491	0	11280	0	0.0491	0	0.0000	0	0.0000	0	0.0000	11280
ANUJA AMIT KUMAR KHEMANI	Promoter	AFRPA6413R	1	11280	0	0	11280	0.0491	0	11280	0	0.0491	0	0.0000	0	0.0000	0	0.0000	11280
VIJAYKUMAR MANGTURAM KHEMANI	Promoter	AGFPK2444R	1	5373600	0	0	5373600	23.3899	0	5373600	0	23.3899	0	0.0000	0	0.0000	4794000	89.2139	5373600
SUSHILA DEVI KHEMANI	Promoter	ALLPK7221M	1	449280	0	0	449280	1.9556	0	449280	0	1.9556	0	0.0000	0	0.0000	407280	90.8517	449280
DIMPLE PRADEEP MANSINGHKA	Promoter	AYWPM5380M	1	11280	0	0	11280	0.0491	0	11280	0	0.0491	0	0.0000	0	0.0000	0	0.0000	11280
Total			7	5895600	0	0	5895600	25.6621	0	5895600	0	25.6621	0	0.0000	0	0.0000	5201280	179.8656	5895600
(b) Central Government/State Government(s)																			
			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
Total			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c) Financial Institutions/Banks																			
			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
Total			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d) Any Other(BODIES CORPORATE)																			
BSAS Intotech Limited	Promoter	AAADCB4202E	1	1077600	0	0	1077600	4.6905	0	1077600	0	4.6905	0	0.0000	0	0.0000	0	0.0000	1077600
VIJAYKUMAR KHEMANI	Promoter Group	AAFFO1175R	1	405600	0	0	405600	1.7655	0	405600	0	1.7655	0	0.0000	0	0.0000	0	0.0000	405600
Total			2	1483200	0	0	1483200	6.4560	0	1483200	0	6.4560	0	0.0000	0	0.0000	0	0.0000	1483200
Sub-Total (A1)			9	7378800	0	0	7378800	32.1180	0	7378800	0	32.1180	0	0.0000	0	0.0000	5201280	179.8656	7378800
2 Foreign																			
(a) Individuals(Non-Resident Individuals/Foreign Individuals)																			
			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
Total			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c) Institutions																			
			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
Total			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
Sub-Total (A12)			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
Total Shareholding of Promoters			9	7378800	0	0	7378800	32.1180	0	7378800	0	32.1180	0	0.0000	0	0.0000	5201280	179.8656	7378800

Details of Shares which remain unclaimed may be given here, along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchanges.

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEB (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

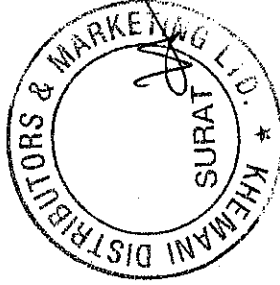


Table III - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PUBLIC SHAREHOLDER

Category & Name of the Shareholders (i)	PAN (ii)	Nos of Share holders (iii)	No. of fully paid up equity Share Held (iv)	Partly paid-up equity Share held (v)	Nos. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii) = (iv)+(v)+(vi)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C3) (viii)	Number of Voting Rights held in each class of securities (ix)			No. of Underlying Outstanding convertible securities (including Warrants) (x)	Total Shareholding, as a % assuming full conversion of convertible securities as a percentage of diluted share capital (xi) = (x)/(A+B+C3)	Number of Locked in shares (xii)		Number of Shares pledged or otherwise encumbered (xiii)		Number of equity Shares held in dematerialized form (xiv)	Sub-categorization of shares (xv)	
								Class Equity	Class Others	Total			As a % of total shares (xii)	As a % of total shares held (xiii)	Sub-category (i)	Sub-category (ii)			
																		No. (xii)	As a % of total shares (xii)
4. Non-institutions																			
(a) Associate Companies / Subsidiaries																			
(b) Directors And their relatives (Non-Promoter)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0	0	0
(c) Key Managerial Personnel		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0	0	0
(d) Relatives of Promoters (Non-Promoter)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0	0	0
(e) Trusts (Non-Promoter)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0	0	0
(f) Investor Education and Protection Fund (IEPF)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0	0	0
(g) Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		29	132000	0	0	132000	0.5746	0	0	0	0.5746	0	0.0000	0	0.0000	0	0	0	132000
(h) INDIVIDUAL - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		7	895200	0	0	895200	3.8966	0	0	0	3.8966	0	0.0000	0	0.0000	0	0	0	895200
(i) NON RESIDENT INDIANS (NRIs)		1	1200	0	0	1200	0.0052	0	0	0	0.0052	0	0.0000	0	0.0000	0	0	0	1200
(ii) FOREIGN NATIONALS		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0	0	0
(iii) EQUITY CORPORATE		14	14562000	0	0	14562000	63.3847	0	0	0	63.3847	0	0.0000	0	0.0000	0	0	0	14562000
(iv) AZURA PROJECTS PRIVATE LIMITED	AAGCA9030R	1	1915200	0	0	1915200	8.3538	0	0	0	8.3538	0	0.0000	0	0.0000	0	0	0	1915200
(v) BADINOSS TECHNOLOGY (PFC) PRIVATE LIMITED	AAHCR1817A	1	1117200	0	0	1117200	4.8629	0	0	0	4.8629	0	0.0000	0	0.0000	0	0	0	1117200
(vi) CARRON INVESTMENTS PVT. LTD.	AAACC1195K	1	1092800	0	0	1092800	4.7132	0	0	0	4.7132	0	0.0000	0	0.0000	0	0	0	1092800
(vii) FASHIONS BRANDS (INDIA) PRIVATE LIMITED	AAACR9207B	1	695900	0	0	695900	2.9942	0	0	0	2.9942	0	0.0000	0	0.0000	0	0	0	695900
(viii) GRYPHEN ADVISORY SERVY/SES PRIVATE LIMITED	AAPCN6931G	1	3360000	0	0	3360000	14.6252	0	0	0	14.6252	0	0.0000	0	0.0000	0	0	0	3360000
(ix) NATURAL SUPPLIERS PRIVATE LIMITED	AAPCN4238M	1	452400	0	0	452400	1.9350	0	0	0	1.9350	0	0.0000	0	0.0000	0	0	0	452400
(x) PARAGONE CONCEPTS LIMITED	AAACR2154D	1	978400	0	0	978400	4.2387	0	0	0	4.2387	0	0.0000	0	0.0000	0	0	0	978400
(xi) Any Other (HINDU UNDIVIDED FAMILY)		3	4800	0	0	4800	0.0209	0	0	0	0.0209	0	0.0000	0	0.0000	0	0	0	4800
(xii) SUB TOTAL (B)(i)-(xi)		54	15595200	0	0	15595200	67.8820	0	0	0	67.8820	0	0.0000	0	0.0000	0	0	0	15595200
(xiii) Total Public Shareholding (B) = (B)(i)-(B)(xi)		54	15595200	0	0	15595200	67.8820	0	0	0	67.8820	0	0.0000	0	0.0000	0	0	0	15595200

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): 0

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in dematerialized suspense account, voting rights which are frozen etc.

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no. (XII) is not applicable in the above format.
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.
- (4) Categorization and disclosure of each shareholder category should be carried out in the order prescribed in the above format. If a shareholder is falling under more than one category, then the same shall be classified in the category falling first in the order prescribed in the above format. Shareholding under any of the categories shall be unique and will not be duplicated under multiple categories.
- (5) Sub-categorization of shares under column no. (XV) will be based on shareholding (no. of shares) under the following sub-categories:
 - (i) Shareholders who are represented by a nominee Director on the board of the listed entity.
 - (ii) Shareholders who have entered into shareholder agreement with the listed entity.
 - (iii) Shareholders acting as persons in concert with promoters.

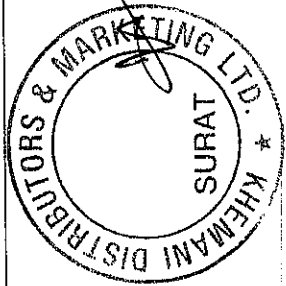


Table IV - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE NON PROMOTER - NON PUBLIC SHAREHOLDER

Category & Name of the shareholders (i)	PAN (ii)	No. of Share holders (iii)	No. of fully paid up equity Share held (iv)	Partly paid-up equity Share held (v)	No.s of underlying Depository Receipts (vi)	Total no. shares held (vii) = (iv)+(v)+(vi)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (viii)	Number of Voting Rights held in each class of securities (ix)			Total Shareholding as a % assuming full conversion of convertible securities as a % of diluted share capital (X) = (vii)+(X) As a % of (A+B+C2)	Number of Locked in shares (xi)		Number of Shares pledged or otherwise encumbered (xii)		Number of equity shares held in dematerialized form (xiv)	
								No of Voting Rights	Class Equity X	Class Others Y		Total	No. (9)	As a % of total shares held (10)	No. (Not applicable) (9)		As a % of total shares held (Not applicable)
1 Custodian/DR Holder								0	0	0	0	0	0	0	0	0	
Total Non Promoter- Non Public Shareholding (C)=(i)+(C)(2)								0	0	0	0	0	0	0	0	0	

Note

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares.
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

