

Holding of Specified Securities

Annexure - I

1. Name of Listed Entity: KHEMANI DISTRIBUTORS AND MARKETINGS LTD FV5

2. Scrip Code/Name of Scrip/Class of Security |KHE

3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)

a. If under 31(1)(b) then indicate the report for Quarter ending |31-03-2018

b. If under 31(1)(c) then indicate date of allotment/extinguishment

4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		
3	Whether the Listed Entity has any shares against which depository receipts are issued?		
4	Whether the Listed Entity has any shares in locked-in?		
5	Whether any shares held by promoters are pledge or otherwise encumbered?		

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

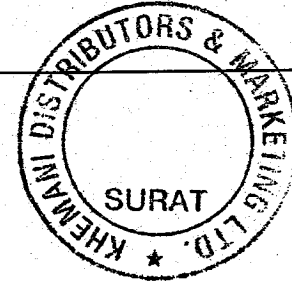


Table I - SUMMARY STATEMENT HOLDING OF SPECIFIED SECURITIES

Category (I)	Category of shareholder (II)	No.s of Share holders (III)	No. of fully paid up equity Share held (IV)	No.s of Partly paid-up equity Share held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)= (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR,1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)		
								Class Equity x	Class Others y									Total
(A)	Promoter & Promoter Group	7	3174600	0	0	3174600	27.6365	3174600	0	3174600	27.6365	0	27.6365	2860000	90.0901	5640	0.1776	3174600
(B)	Public	31	8312400	0	0	8312400	72.3635	8312400	0	8312400	72.3635	0	0.0000	0	0.0000	NA	NA	8312400
(C)	Non Promoter-Non Public	0	0	0	0	0	0	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Total	38	11487000	0	0	11487000		11487000	0	11487000	100.0000	0	100.0000	2860000	24.8977			11487000

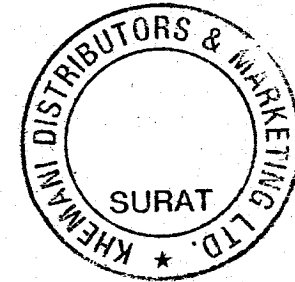


Table II - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PROMOTER AND PROMOTER GROUP

Category & Name of the shareholders (I)	PAN (II)	No of Share holders (III)	No of fully paid up equity Shares held (IV)	Partly paid-up equity Share held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding % calculated as per SCRR,1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities(as a % of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialize d form (XIV)
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
								Class Equity x	Class Others y								
1 Indian																	
(a) Individuals/Hindu undivided Family																	
AMIT VIJAYKUMAR KHEMANI	ADPPK7305L		1	13800	0	0	13800	0.1201	13800	0	13800	0.1201	0	0.0000	0	0.0000	13800
AVINASH VIJAYKUMAR KHEMANI	AEIPK3627B		1	5640	0	0	5640	0.0491	5640	0	5640	0.0491	0	0.0000	0	0.0000	5640
SANJU AVINASH KHEMANI	AFMPK1399B		1	5640	0	0	5640	0.0491	5640	0	5640	0.0491	0	0.0000	0	0.0000	5640
ANUPA AMIT KUMAR KHEMANI	AFRPA6413R		1	5640	0	0	5640	0.0491	5640	0	5640	0.0491	0	0.0000	0	0.0000	5640
VIJAYKUMAR MANGTURAM KHEMANI	AGFPK2444R		1	3132600	0	0	3132600	27.2708	3132600	0	3132600	27.2708	2880000	91.2980	0	0.0000	3132600
SUSHILA DEVI KHEMANI	ALLPK7221M		1	5640	0	0	5640	0.0491	5640	0	5640	0.0491	0	0.0000	5640	100.0000	5640
DIMPLE PRADEEP MANSINGHKA	AYWPM5380M		1	5640	0	0	5640	0.0491	5640	0	5640	0.0491	0	0.0000	0	0.0000	5640
Total			7	3174600	0	0	3174600	27.6365	3174600	0	3174600	27.6365	2880000	90.0901	5640	0.1777	3174600
(b) Central Government/State Government(s)																	
Total			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0
(c) Financial Institutions/Banks																	
Total			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0
Sub-Total (A)(1)			7	3174600	0	0	3174600	27.6365	3174600	0	3174600	27.6365	2880000	90.0901	5640	0.1777	3174600
2 Foreign																	
(a) Individuals(Non-Resident Individuals/Foreign Individuals)																	
Total			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0
(b) Government																	
Total			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0
(c) Institutions																	
Total			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0
(d) Foreign Portfolio Investor																	
Total			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0
Sub-Total (A)(2)			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0
Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)			7	3174600	0	0	3174600	27.6365	3174600	0	3174600	27.6365	2880000	90.0901	5640	0.1777	3174600

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

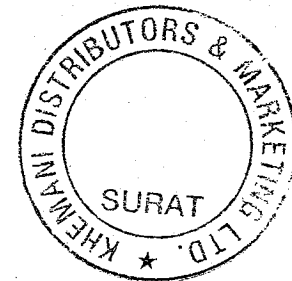


Table III - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PUBLIC SHAREHOLDER

Category & Name of the shareholders (I)	PAN (II)	No.s of Share holders (III)	No. of fully paid up equity Share held (IV)	Partly paid-up equity Share held (V)	No.s of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)= (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (Including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialize d form (XIV)	
								No of Voting Rights		Total as a % of Total Voting Rights			No. (a)	As a % of total shares held (b)	No. (Not applicable) (a)	As a % of total shares held (b)		
								Class Equity x	Class Others y									Total
1 Institutions																		
(a) Mutual Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(b) Venture Capital Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(c) Alternate Investment Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(d) Foreign Venture Capital Investors		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(e) Foreign Portfolio Investors		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(f) Financial Institution/Banks		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(g) Insurance Companies		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(h) Provident Funds/ Pension Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
SUB TOTAL (B)(1)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
2 Central / State government(s)																		
(a) Central Government/ State Government(s)/President of India		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
SUB TOTAL (B)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
3 Non-institutions																		
(a. Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		15	93600	0	0	93600	0.8148	93600	0	93600	0.8148	0	0.8148	0	0.0000	NA	NA	93600
(a. INDIVIDUAL - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		1	64800	0	0	64800	0.5641	64800	0	64800	0.5641	0	0.5641	0	0.0000	NA	NA	64800
(b) NBFCs registered with RBI		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(c) Employee Trusts		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(d) Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(e) Any Other(BODIES CORPORATE)		13	7103600	0	0	7103600	61.8403	7103600	0	7103600	61.8403	0	61.8403	0	0.0000	NA	NA	7103600
AZURA PROJECTS PRIVATE LIMITED	AAGCA9030R	1	543600	0	0	543600	4.7323	543600	0	543600	4.7323	0	4.7323	0	0.0000	NA	NA	543600
BLUE DIAMOND PLASTOWARE PRIVATE LIMITED	AAFCE8895C	1	122000	0	0	122000	1.0621	122000	0	122000	1.0621	0	1.0621	0	0.0000	NA	NA	122000
BSAS INFOTECH LTD	AADCB4202B	1	960000	0	0	960000	8.3573	960000	0	960000	8.3573	0	8.3573	0	0.0000	NA	NA	960000
CHARTERED CAPITAL RESEARCH PRIVATE LIMITED	AAECC2672F	1	158400	0	0	158400	1.3790	158400	0	158400	1.3790	0	1.3790	0	0.0000	NA	NA	158400
CLEAR WATER COMMODITIES PVT LTD	AAECC8303M	1	301200	0	0	301200	2.6221	301200	0	301200	2.6221	0	2.6221	0	0.0000	NA	NA	301200
EDELWEISS BROKING LTD	AABCE9421H	1	2190000	0	0	2190000	19.0650	2190000	0	2190000	19.0650	0	19.0650	0	0.0000	NA	NA	2190000
GRYFFIN ADVISORY SERVICES PRIVATE LIMITED	AAFCE9591G	1	2000400	0	0	2000400	17.4145	2000400	0	2000400	17.4145	0	17.4145	0	0.0000	NA	NA	2000400
S & D SHARE & STOCK PVT LTD	AACCS1538E	1	408000	0	0	408000	3.5518	408000	0	408000	3.5518	0	3.5518	0	0.0000	NA	NA	408000
(e) Any Other(CLEARING MEMBER)		2	1050400	0	0	1050400	9.1443	1050400	0	1050400	9.1443	0	9.1443	0	0.0000	NA	NA	1050400
CHOICE EQUITY BROKING PVT LTD	AADCC8390B	1	529600	0	0	529600	4.6104	529600	0	529600	4.6104	0	4.6104	0	0.0000	NA	NA	529600
CHOICE MERCHANDISE BROKING PRIVATE LIMITED	AADCC8468J	1	520800	0	0	520800	4.5338	520800	0	520800	4.5338	0	4.5338	0	0.0000	NA	NA	520800
SUB TOTAL (B)(3)		31	8312400	0	0	8312400	72.3635	8312400	0	8312400	72.3635	0	72.3635	0	0.0000	NA	NA	8312400
Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		31	8312400	0	0	8312400	72.3635	8312400	0	8312400	72.3635	0	72.3635	0	0.0000	NA	NA	8312400

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): 0

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:

Institutions/Non Institutions holding more than 1% of total number of shares.

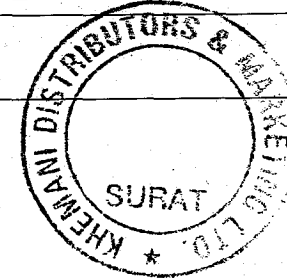


Table IV - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE NON PROMOTER - NON PUBLIC SHAREHOLDER

Category & Name of the shareholders (I)	PAN (II)	No. of Share holders (III)	No. of fully paid up equity Share held (IV)	Partly paid-up equity Share held (V)	No.s of shares underlying Depository Receipts (VI)	Total no. shares held (VII)= (IV)+(V)+(VI)	Shareholding % calculated as per SCRR,1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities(as a % of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)		
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total shares held (b)	No. (Not applicable) (a)	As a % of total shares held (Not applicable)			
								Class Equity X	Class Others Y									Total	
1 Custodian/DR Holder																			
		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA		0
Total Non Promoter- Non Public Shareholding (C)=(1)+(C)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA		0

Note
 (1) PAN would not be displayed on website of Stock Exchange(s).
 (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares.
 (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

