

Holding of Specified Securities

Annexure - I

1. Name of Listed Entity:	KHEMANI DISTRIBUTORS AND MARKETINGS LTD FV5
2. Scrip Code/Name of Scrip/Class of Security	KHE
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)	
a. If under 31(1)(b) then indicate the report for Quarter ending	31-03-2017
b. If under 31(1)(c) then indicate date of allotment/extinguishment	
4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-	

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		
3	Whether the Listed Entity has any shares against which depository receipts are issued?		
4	Whether the Listed Entity has any shares in locked-in?		
5	Whether any shares held by promoters are pledge or otherwise encumbered?		

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

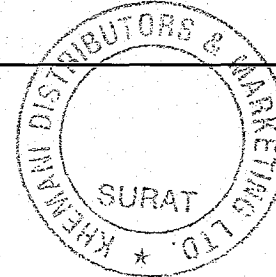


Table 1 - SUMMARY STATEMENT HOLDING OF SPECIFIED SECURITIES

Category (I)	Category of shareholder (II)	No. of Share holders (III)	No. of fully paid up equity Share held (IV)	No. of Partly paid-up equity Share held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR,1957) (VII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a % of diluted share capital) (X) = (VII) + (X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)		
								Class Equity X	Class Others Y									Total
(A)	Promoter & Promoter Group	7	8319000	0	0	8319000	72.42	8319000	0	8319000	72.42	0	72.42	8319000	100.0000	0	0.0000	8319000
(B)	Public	34	3168000	0	0	3168000	27.58	3168000	0	3168000	27.58	0	27.58	0	0.0000	NA	NA	0
(C)	Non Promoter-Non Public	0	0	0	0	0	0	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Total	41	11487000	0	0	11487000		11487000	0	11487000	100.0000	0	100.0000	8319000	72.4210			8319000

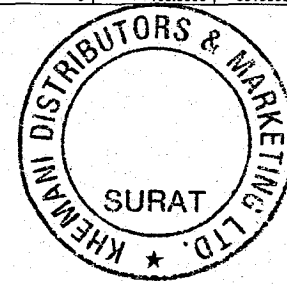


Table II - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PROMOTER AND PROMOTER GROUP

Category & Name of the shareholders (i)	PAN (ii)	No of Share holders (iii)	No of fully paid up equity Shares held (iv)	Partly paid-up equity Share held (v)	No. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii)= (iv)+(v)+(vi)	Shareholding % calculated as per SCRR,1957 As a % of (A+B+C2) (viii)	Number of Voting Rights held in each class of securities (ix)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (x)	Shareholding, as a % assuming full conversion of convertible securities(as a % of diluted share capital) (xi)=(vii)+(x) As a % of (A+B+C2)	Number of Locked in shares (xii)		Number of Shares pledged or otherwise encumbered (xiii)		Number of equity shares held in dematerialized form (xiv)	
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)		
								Class Equity x	Class Others y									Total
1 Indian																		
(a) Individuals/Hindu undivided Family																		
AMIT VIJAYKUMAR KHEMANI	ADPPK7305L	1	1381800	0	0	1381800	12.0293	1381800	0	1381800	12.0293	0	12.0293	1381800	100.0000	0	0.0000	1381800
AVINASH VIJAYKUMAR KHEMANI	AEIPK3627B	1	5640	0	0	5640	0.0491	5640	0	5640	0.0491	0	0.0491	5640	100.0000	0	0.0000	5640
SANJU AVINASH KHEMANI	AFMPK1399B	1	5640	0	0	5640	0.0491	5640	0	5640	0.0491	0	0.0491	5640	100.0000	0	0.0000	5640
ANUPA AMIT KUMAR KHEMANI	AFRPA6413R	1	5640	0	0	5640	0.0491	5640	0	5640	0.0491	0	0.0491	5640	100.0000	0	0.0000	5640
VIJAYKUMAR MANGTURAM KHEMANI	AGFFK2444R	1	6909000	0	0	6909000	60.1463	6909000	0	6909000	60.1463	0	60.1463	6909000	100.0000	0	0.0000	6909000
SUSHILA DEVI KHEMANI	ALLPK7221M	1	5640	0	0	5640	0.0491	5640	0	5640	0.0491	0	0.0491	5640	100.0000	0	0.0000	5640
DIMPLE PRADEEP MANSINGHKA	AYWPM5380M	1	5640	0	0	5640	0.0491	5640	0	5640	0.0491	0	0.0491	5640	100.0000	0	0.0000	5640
Total		7	8319000	0	0	8319000	72.4210	8319000	0	8319000	72.4210	0	72.4210	8319000	100.0000	0	0.0000	8319000
(b) Central Government/State Government(s)																		
Total		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c) Financial Institutions/Banks																		
Total		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
Sub-Total (A)(1)		7	8319000	0	0	8319000	72.4210	8319000	0	8319000	72.4210	0	72.4210	8319000	100.0000	0	0.0000	8319000
2 Foreign																		
(a) Individuals(Non-Resident Individuals/Foreign Individuals)																		
Total		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(b) Government																		
Total		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c) Institutions																		
Total		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d) Foreign Portfolio Investor																		
Total		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
Sub-Total (A)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)		7	8319000	0	0	8319000	72.4210	8319000	0	8319000	72.4210	0	72.4210	8319000	100.0000	0	0.0000	8319000

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

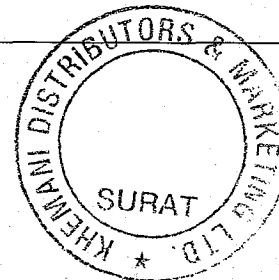


Table III - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PUBLIC SHAREHOLDER

Category & Name of the shareholders (I)	PAN (II)	No.s of Share holders (III)	No. of fully paid up equity Share held (IV)	Partly paid-up equity Share held (V)	No.s of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % calculated as per SCRR,1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights		Total as a % of Total Voting Rights			No. (a)	As a % of total shares held (b)	No. (Not applicable) (a)	As a % of total shares held (b)		
								Class Equity (x)	Class Others (y)									Total
3 Non-institutions																		
(a) Individual(s) - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		16	120000	0	0	120000	1.0400	120000	0	120000	1.0400	0	1.0400	0	0.0000	NA	NA	0
(a) INDIVIDUAL - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		2	120000	0	0	120000	1.0400	120000	0	120000	1.0400	0	1.0400	0	0.0000	NA	NA	0
(b) NBFCs registered with RBI		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(c) Employee Trusts		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(d) Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(e) Any Other (BODIES CORPORATE)		16	2928000	0	0	2928000	25.4900	2928000	0	2928000	25.4900	0	25.4900	0	0.0000	NA	NA	0
PAATH FINANCIAL SERVICES PRIVATE LIMITED	AAHCP2103K	1	408000	0	0	408000	3.5500	408000	0	408000	3.5500	0	3.5500	0	0.0000	NA	NA	0
MANASVI CONSULTANCY PVT LTD	AAGCM5766J	1	396000	0	0	396000	3.4500	396000	0	396000	3.4500	0	3.4500	0	0.0000	NA	NA	0
BLUE DIAMOND PLASTOWARE PRIVATE LIMITED	AAFBC9895C	1	372000	0	0	372000	3.2400	372000	0	372000	3.2400	0	3.2400	0	0.0000	NA	NA	0
EMMA AUTO ANCILLARY PRIVATE LIMITED	AABCE8816E	1	369600	0	0	369600	3.2200	369600	0	369600	3.2200	0	3.2200	0	0.0000	NA	NA	0
EDELWEISS BROKING LTD	AABCE9421H	1	206400	0	0	206400	1.8000	206400	0	206400	1.8000	0	1.8000	0	0.0000	NA	NA	0
COLINE COMPUTER PRIVATE LIMITED	AAECC2672F	1	158400	0	0	158400	1.3800	158400	0	158400	1.3800	0	1.3800	0	0.0000	NA	NA	0
CHOICE EQUITY BROKING PVT LTD	AADCC8390B	1	508800	0	0	508800	4.4300	508800	0	508800	4.4300	0	4.4300	0	0.0000	NA	NA	0
SUB TOTAL (B)(3)		34	3168000	0	0	3168000	27.5790	3168000	0	3168000	27.5790	0	27.5790	0	0.0000	NA	NA	0
Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		34	3168000	0	0	3168000	27.5790	3168000	0	3168000	27.5790	0	27.5790	0	0.0000	NA	NA	0

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): 0

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:

Institutions/Non Institutions holding more than 1% of total number of shares.

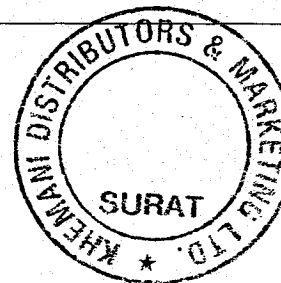


Table IV - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE NON PROMOTER - NON PUBLIC SHAREHOLDER

Category & Name of the shareholders (i)	PAN (ii)	No. of Share holders (iii)	No. of fully paid up equity Share held (iv)	Partly paid-up equity Share held (v)	No.s of shares underlying Depository Receipts (vi)	Total no. shares held (vii)=(iv)+(v)+(vi)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (viii)	Number of Voting Rights held in each class of securities (ix)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (x)	Total Shareholding, as a % assuming full conversion of convertible securities(as a % of diluted share capital) (xi)=(vii)+(x) As a % of (A+B+C2)	Number of Locked in shares (xii)		Number of Shares pledged or otherwise encumbered (xiii)		Number of equity shares held in dematerialized form (xiv)	
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total shares held (b)	No. (Not applicable) (a)	As a % of total shares held (Not applicable)		
								Class Equity x	Class Others y									Total
1 Custodian/DR Holder			0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
2 Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)			0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
Total Non Promoter- Non Public Shareholding (C)=(C)(1)+(C)(2)			0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0

Note

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares.
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

