

Holding of Specified Securities

Annexure - I

1. Name of Listed Entity: KHEMANI DISTRIBUTORS AND MARKETINGS LTD FV5

2. Scrip Code/Name of Scrip/Class of Security

3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)

a. If under 31(1)(b) then indicate the report for Quarter ending 31-03-2021

b. If under 31(1)(c) then indicate date of allotment/extinguishment

4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		
3	Whether the Listed Entity has any shares against which depository receipts are issued?		
4	Whether the Listed Entity has any shares in locked-in?		
5	Whether any shares held by promoters are pledge or otherwise encumbered?		

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

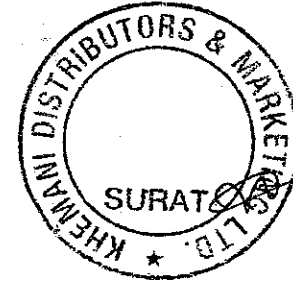


Table I - SUMMARY STATEMENT HOLDING OF SPECIFIED SECURITIES

Category (I)	Category of shareholder (II)	No.s of Share holders (III)	No. of fully paid up equity Share held (IV)	No.s of Partly paid-up equity Share held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)= (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities(as a % of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)		
								Class Equity x	Class Others y									Total
(A)	Promoter & Promoter Group	9	6283200	0	0	6283200	27.3492	6283200	0	6283200	27.3492	0	27.3492	0	0.0000	0	0.0000	6283200
(B)	Public	47	16690800	0	0	16690800	72.6508	16690800	0	16690800	72.6508	0	72.6508	0	0.0000	0	0	16690800
(C)	Non Promoter-Non Public	0	0	0	0	0	0	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Total	56	22974000	0	0	22974000		22974000	0	22974000	100.0000	0	100.0000	0	0.0000			22974000

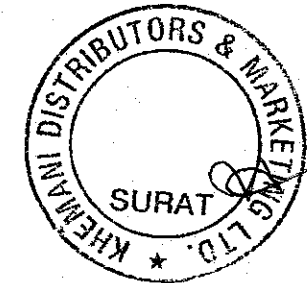


Table II - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PROMOTER AND PROMOTER GROUP

Category & Name of the shareholders (I)	PAN (II)	No of Share holders (III)	No of fully paid up equity Shares held (IV)	Partly paid-up equity Share held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding % calculated as per SCRR,1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total shares held (b)	No. (c)		As a % of total shares held (d)
								Class Equity x	Class Others y	Total								
1 Indian																		
(a) Individuals/Hindu undivided Family																		
AMIT VIJAYKUMAR KHEMANI	AOPPK7305L	1	27600	0	0	27600	0.1201	27600	0	27600	0.1201	0	0.1201	0	0.0000	0	0.0000	27600
AVINASH VIJAYKUMAR KHEMANI	AEIPK3627B	1	11280	0	0	11280	0.0491	11280	0	11280	0.0491	0	0.0491	0	0.0000	0	0.0000	11280
SANJU AVINASH KHEMANI	AFMPK1399B	1	11280	0	0	11280	0.0491	11280	0	11280	0.0491	0	0.0491	0	0.0000	0	0.0000	11280
ANUPA AMIT KUMAR KHEMANI	AFRPA6413R	1	11280	0	0	11280	0.0491	11280	0	11280	0.0491	0	0.0491	0	0.0000	0	0.0000	11280
VIJAYKUMAR MANGTURAM KHEMANI	AGFPK2444R	1	4794000	0	0	4794000	20.8671	4794000	0	4794000	20.8671	0	20.8671	0	0.0000	0	0.0000	4794000
SUSHILA DEVI KHEMANI	ALLPK7221M	1	11280	0	0	11280	0.0491	11280	0	11280	0.0491	0	0.0491	0	0.0000	0	0.0000	11280
DIMPLE PRADEEP MANSINGHKA	AYWPM5380M	1	11280	0	0	11280	0.0491	11280	0	11280	0.0491	0	0.0491	0	0.0000	0	0.0000	11280
Total		7	4878000	0	0	4878000	21.2327	4878000	0	4878000	21.2327	0	21.2327	0	0.0000	0	0.0000	4878000
(b) Central Government/State Government(s)																		
Total		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c) Financial Institutions/Banks																		
Total		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d) Any Other(BODIES CORPORATE)																		
BSAS INFOTECH LTD	AADCB4202B	1	999600	0	0	999600	4.3510	999600	0	999600	4.3510	0	4.3510	0	0.0000	0	0.0000	999600
VIJAYKUMAR KHEMANI	AAFFO1175R	1	405600	0	0	405600	1.7655	405600	0	405600	1.7655	0	1.7655	0	0.0000	0	0.0000	405600
Total		2	1405200	0	0	1405200	6.1165	1405200	0	1405200	6.1165	0	6.1165	0	0.0000	0	0.0000	1405200
Sub-Total (A)(1)		9	6283200	0	0	6283200	27.3492	6283200	0	6283200	27.3492	0	27.3492	0	0.0000	0	0.0000	6283200
2 Foreign																		
(a) Individuals(Non-Resident Individuals/Foreign Individuals)																		
Total		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(b) Government																		
Total		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c) Institutions																		
Total		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d) Foreign Portfolio Investor																		
Total		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
Sub-Total (A)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)		9	6283200	0	0	6283200	27.3492	6283200	0	6283200	27.3492	0	27.3492	0	0.0000	0	0.0000	6283200

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

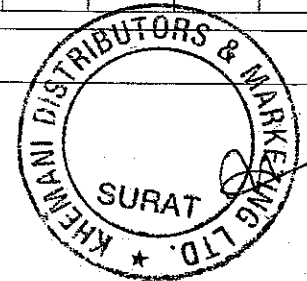


Table III - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PUBLIC SHAREHOLDER

Category & Name of the shareholders (I)	PAN (II)	No.s of Share holders (III)	No. of fully paid up equity Share held (IV)	Partly paid-up equity Share held (V)	No.s of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)= (IV)+(V)+(VI)	Shareholding % calculated as per SCRR,1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities(as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights		Total as a % of Total Voting Rights			No. (a)	As a % of total shares held (b)	No. (Not applicable) (c)	As a % of total shares held (d)		
								Class Equity x	Class Others y									Total
3 Non-institutions																		
(a. Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		19	157200	0	0	157200	0.6843	157200	0	157200	0.6843	0	0.6843	0	0.0000	NA	NA	157200
(a. INDIVIDUAL - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		12	1388400	0	0	1388400	6.0434	1388400	0	1388400	6.0434	0	6.0434	0	0.0000	NA	NA	1388400
JYOTI RAKESH LAHOTI	AAQPL7563D	1	265200	0	0	265200	1.1543	265200	0	265200	1.1543	0	1.1543	0	0.0000	0	0	265200
(b) NBFCs registered with RBI		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(c) Employee Trusts		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(d) Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(e) Any Other(BODIES CORPORATE)		15	14832000	0	0	14832000	64.5599	14832000	0	14832000	64.5599	0	64.5599	0	0.0000	NA	NA	14832000
AZURA PROJECTS PRIVATE LIMITED	AAGCA9030R	1	1919200	0	0	1919200	8.3538	1919200	0	1919200	8.3538	0	8.3538	0	0.0000	0	0	1919200
BADNOOBS TECHNOLOGY (OPC) PRIVATE LIMITED	AAHCB1817A	1	1117200	0	0	1117200	4.8629	1117200	0	1117200	4.8629	0	4.8629	0	0.0000	0	0	1117200
CARRON INVESTMENTS PVT LTD	AAACC1995K	1	769600	0	0	769600	3.3499	769600	0	769600	3.3499	0	3.3499	0	0.0000	0	0	769600
CLEAR WATER COMMODITIES PRIVATE LIMITED	AAECC8303M	1	339600	0	0	339600	1.4782	339600	0	339600	1.4782	0	1.4782	0	0.0000	0	0	339600
FASHIONS BRANDS (INDIA) PRIVATE LIMITED	AAACF8207B	1	685600	0	0	685600	2.9842	685600	0	685600	2.9842	0	2.9842	0	0.0000	0	0	685600
GRYFFIN ADVISORY SERVICES PRIVATE LIMITED	AAFCM9591G	1	3360000	0	0	3360000	14.6252	3360000	0	3360000	14.6252	0	14.6252	0	0.0000	0	0	3360000
NATURAL SUPPLIERS PRIVATE LIMITED	AADCN4238M	1	4562400	0	0	4562400	19.8590	4562400	0	4562400	19.8590	0	19.8590	0	0.0000	0	0	4562400
PARAMONE CONCEPTS LIMITED	AAACP4764D	1	978400	0	0	978400	4.2587	978400	0	978400	4.2587	0	4.2587	0	0.0000	0	0	978400
(e) Any Other(CLEARING MEMBER)		1	313200	0	0	313200	1.3633	313200	0	313200	1.3633	0	1.3633	0	0.0000	NA	NA	313200
CHOICE EQUITY BROKING PRIVATE LIMITED	AADCC8390B	1	313200	0	0	313200	1.3633	313200	0	313200	1.3633	0	1.3633	0	0.0000	0	0	313200
SUB TOTAL (B)(3)		47	16690800	0	0	16690800	72.6508	16690800	0	16690800	72.6508	0	72.6508	0	0.0000	NA	NA	16690800
Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		47	16690800	0	0	16690800	72.6508	16690800	0	16690800	72.6508	0	72.6508	0	0.0000	0	NA	16690800

Details of the shareholders acting as persons In Concert including their Shareholding (No. and %): 0

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:

Institutions/Non Institutions holding more than 1% of total number of shares.

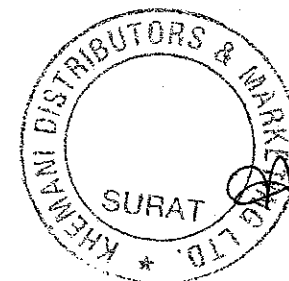


Table IV - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE NON PROMOTER - NON PUBLIC SHAREHOLDER

Category & Name of the shareholders (i)	PAN (ii)	No. of Share holders (iii)	No. of fully paid up equity Share held (iv)	Partly paid-up equity Share held (v)	No.s of shares underlying Depository Receipts (vi)	Total no. shares held (vii) = (iv)+(v)+(vi)	Shareholding % calculated as per SCRR, 1957) As a % of (A+B+C2) (viii)	Number of Voting Rights held in each class of securities (ix)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (x)	Total Shareholding, as a % assuming full conversion of convertible securities (as a % of diluted share capital) (xi) = (vii) + (x) As a % of (A+B+C2)	Number of Locked in shares (xii)		Number of Shares pledged or otherwise encumbered (xiii)		Number of equity shares held in dematerialized form (xiv)	
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total shares held (b)	No. (Not applicable) (a)	As a % of total shares held (Not applicable)		
								Class Equity x	Class Others y									Total
1 Custodian/DR Holder																		
Total Non Promoter- Non Public Shareholding (C)=(C)(1)+(C)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0

Note

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares.
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

