

# Holding of Specified Securities

## Annexure - I

1. Name of Listed Entity:	KHEMANI DISTRIBUTORS AND MARKETINGS LTD FV5		
2. Scrip Code/Name of Scrip/Class of Security	KHE		
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)			
a. If under 31(1)(b) then indicate the report for Quarter ending	30/09/2018		
b. If under 31(1)(c) then indicate date of allotment/extinguishment			
4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-			
	<b>Particulars</b>	<b>Yes*</b>	<b>No*</b>
1	Whether the Listed Entity has issued any partly paid up shares?		
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		
3	Whether the Listed Entity has any shares against which depository receipts are issued?		
4	Whether the Listed Entity has any shares in locked-in?		
5	Whether any shares held by promoters are pledge or otherwise encumbered?		
<p>* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares; No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.</p>			

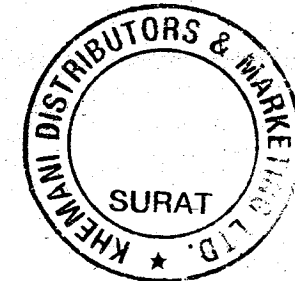


Table I - SUMMARY STATEMENT HOLDING OF SPECIFIED SECURITIES

Category (I)	Category of shareholder (II)	No.s of Share holders (III)	No. of fully paid up equity Share held (IV)	No.s of Partly paid-up equity Share held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)= (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR,1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)		
								Class Equity x	Class Others y									Total
(A)	Promoter & Promoter Group	7	3174600	0	0	3174600	27.6365	3174600	0	3174600	27.6365	0	27.6365	2860000	90.0901	5640	0.1776	3174600
(B)	Public	32	8312400	0	0	8312400	72.3635	8312400	0	8312400	72.3635	0	72.3635	0	0.0000	NA	NA	8312400
(C)	Non Promoter-Non Public	0	0	0	0	0	0	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Total	39	11487000	0	0	11487000		11487000	0	11487000	100.0000	0	100.0000	2860000	24.8977			11487000

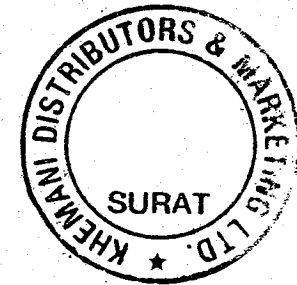


Table II - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PROMOTER AND PROMOTER GROUP

Category & Name of the shareholders (I)	PAN (II)	No of Share holders (III)	No of fully paid up equity Shares held (IV)	Partly paid-up equity Share held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)= (IV)+(V)+(VI)	Shareholding % calculated as per SCRR,1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)		
								Class Equity x	Class Others y									Total
<b>1 Indian</b>																		
<b>(a) Individuals/Hindu undivided Family</b>																		
AMIT VIJAYKUMAR KHEMANI	ADPPK7305L		1	13800	0	0	13800	0.1201	13800	0	13800	0.1201	0	0.0000	0	0.0000		13800
AVINASH VIJAYKUMAR KHEMANI	AEIPK3627B		1	5640	0	0	5640	0.0491	5640	0	5640	0.0491	0	0.0000	0	0.0000		5640
SANJU AVINASH KHEMANI	AFMPK1399B		1	5640	0	0	5640	0.0491	5640	0	5640	0.0491	0	0.0000	0	0.0000		5640
ANUPA AMIT KUMAR KHEMANI	AFRPA6413R		1	5640	0	0	5640	0.0491	5640	0	5640	0.0491	0	0.0000	0	0.0000		5640
VIJAYKUMAR MANGTURAM KHEMANI	AGFPK2444R		1	3132600	0	0	3132600	27.2708	3132600	0	3132600	27.2708	2860000	91.2980	0	0.0000		3132600
SUSHILA DEVI KHEMANI	ALLPK7221M		1	5640	0	0	5640	0.0491	5640	0	5640	0.0491	0	0.0000	5640	100.0000		5640
DIMPLE PRADEEP MANSINGHKA	AYWPM5380M		1	5640	0	0	5640	0.0491	5640	0	5640	0.0491	0	0.0000	0	0.0000		5640
<b>Total</b>			<b>7</b>	<b>3174600</b>	<b>0</b>	<b>0</b>	<b>3174600</b>	<b>27.6365</b>	<b>3174600</b>	<b>0</b>	<b>3174600</b>	<b>27.6365</b>	<b>2860000</b>	<b>90.0901</b>	<b>5640</b>	<b>0.1777</b>		<b>3174600</b>
<b>(b) Central Government/State Government(s)</b>																		
<b>Total</b>			<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>		<b>0</b>
<b>(c) Financial Institutions/Banks</b>																		
<b>Total</b>			<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>		<b>0</b>
<b>Sub-Total (A)(1)</b>			<b>7</b>	<b>3174600</b>	<b>0</b>	<b>0</b>	<b>3174600</b>	<b>27.6365</b>	<b>3174600</b>	<b>0</b>	<b>3174600</b>	<b>27.6365</b>	<b>2860000</b>	<b>90.0901</b>	<b>5640</b>	<b>0.1777</b>		<b>3174600</b>
<b>2 Foreign</b>																		
<b>(a) Individuals(Non-Resident Individuals/Foreign Individuals)</b>																		
<b>Total</b>			<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>		<b>0</b>
<b>(b) Government</b>																		
<b>Total</b>			<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>		<b>0</b>
<b>(c) Institutions</b>																		
<b>Total</b>			<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>		<b>0</b>
<b>(d) Foreign Portfolio Investor</b>																		
<b>Total</b>			<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>		<b>0</b>
<b>Sub-Total (A)(2)</b>			<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>		<b>0</b>
<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>			<b>7</b>	<b>3174600</b>	<b>0</b>	<b>0</b>	<b>3174600</b>	<b>27.6365</b>	<b>3174600</b>	<b>0</b>	<b>3174600</b>	<b>27.6365</b>	<b>2860000</b>	<b>90.0901</b>	<b>5640</b>	<b>0.1777</b>		<b>3174600</b>
Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.																		
Note:																		
(1) PAN would not be displayed on website of Stock Exchange(s).																		
(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.																		

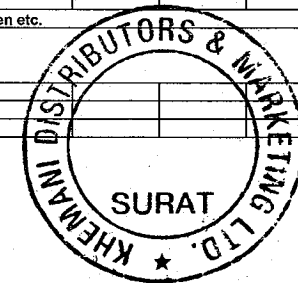


Table III - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PUBLIC SHAREHOLDER

Category & Name of the shareholders (I)	PAN (II)	No.s of Share holders (III)	No. of fully paid up equity Share held (IV)	Partly paid-up equity Share held (V)	No.s of shares underlying Depository Receipts (VI)	Total nos. shares held (IV)+(V)+(VI) (VII)	Shareholding % calculated as per SCRR,1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Outstanding convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights		Total			No. (a)	As a % of total shares held (b)	No. (Not applicable) (a)	As a % of total shares held (b)		
								Class Equity (x)	Class Others (y)									
<b>1 Institutions</b>																		
(a) Mutual Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(b) Venture Capital Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(c) Alternate Investment Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(d) Foreign Venture Capital Investors		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(e) Foreign Portfolio Investors		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(f) Financial Institution/Banks		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(g) Insurance Companies		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(h) Provident Funds/ Pension Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
<b>SUB TOTAL (B)(1)</b>		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
<b>2 Central / State government(s)</b>																		
(a) Central Government/ State Government(s)/President of India		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
<b>SUB TOTAL (B)(2)</b>		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
<b>3 Non-institutions</b>																		
(a. Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		16	96000	0	0	96000	0.8357	96000	0	96000	0.8357	0	0.8357	0	0.0000	NA	NA	96000
(a. INDIVIDUAL - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		2	1026000	0	0	1026000	8.9318	1026000	0	1026000	8.9318	0	8.9318	0	0.0000	NA	NA	1026000
VJAYKUMAR KHEMANI	AAFFO1175R	1	961200	0	0	961200	8.3677	961200	0	961200	8.3677	0	8.3677	0	0.0000	NA	NA	961200
(b) NBFCS registered with RBI		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(c) Employee Trusts		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(d) Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(e) Any Other (BODIES CORPORATE)		13	6104000	0	0	6104000	53.1383	6104000	0	6104000	53.1383	0	53.1383	0	0.0000	NA	NA	6104000
AZURA PROJECTS PRIVATE LIMITED	AAGCA9030R	1	605600	0	0	605600	5.2720	605600	0	605600	5.2720	0	5.2720	0	0.0000	NA	NA	605600
BLUE DIAMOND PLASTOWARE PRIVATE LIMITED	AAFBC8985C	1	372000	0	0	372000	3.2384	372000	0	372000	3.2384	0	3.2384	0	0.0000	NA	NA	372000
CARRON INVESTMENTS PVT LTD	AAACC1995K	1	236000	0	0	236000	2.0545	236000	0	236000	2.0545	0	2.0545	0	0.0000	NA	NA	236000
CHARTERED CAPITAL RESEARCH PRIVATE LIMITED	AADCC4238N	1	258000	0	0	258000	2.2460	258000	0	258000	2.2460	0	2.2460	0	0.0000	NA	NA	258000
CLEAR WATER COMMODITIES PVT LTD	AAECC8303M	1	302400	0	0	302400	2.6325	302400	0	302400	2.6325	0	2.6325	0	0.0000	NA	NA	302400
GRYFFIN ADVISORY SERVICES PRIVATE LIMITED	AAFCM9591G	1	2000400	0	0	2000400	17.4145	2000400	0	2000400	17.4145	0	17.4145	0	0.0000	NA	NA	2000400
ISSL Settlement And Transaction Services Limited	AACCI4679J	1	600000	0	0	600000	5.2233	600000	0	600000	5.2233	0	5.2233	0	0.0000	NA	NA	600000
NATURAL SUPPLIERS PRIVATE LIMITED	AADCN4238M	1	1084800	0	0	1084800	9.4437	1084800	0	1084800	9.4437	0	9.4437	0	0.0000	NA	NA	1084800
S & D SHARE & STOCK PVT LTD	AACCS1538E	1	408000	0	0	408000	3.5518	408000	0	408000	3.5518	0	3.5518	0	0.0000	NA	NA	408000
(e) Any Other (CLEARING MEMBER)		1	1086400	0	0	1086400	9.4576	1086400	0	1086400	9.4576	0	9.4576	0	0.0000	NA	NA	1086400
CHOICE EQUITY BROKING PRIVATE LIMITED	AADCC8390B	1	1086400	0	0	1086400	9.4576	1086400	0	1086400	9.4576	0	9.4576	0	0.0000	NA	NA	1086400
<b>SUB TOTAL (B)(3)</b>		32	8312400	0	0	8312400	72.3635	8312400	0	8312400	72.3635	0	72.3635	0	0.0000	NA	NA	8312400
<b>Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)</b>		32	8312400	0	0	8312400	72.3635	8312400	0	8312400	72.3635	0	72.3635	0	0.0000	NA	NA	8312400

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): 0

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:

Institutions/Non Institutions holding more than 1% of total number of shares.

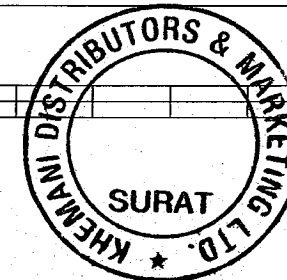


Table IV - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE NON PROMOTER - NON PUBLIC SHAREHOLDER

Category & Name of the shareholders (I)	PAN (II)	No. of Share holders (III)	No. of fully paid up equity Share held (IV)	Partly paid-up equity Share held (V)	No.s of shares underlying Depository Receipts (VI)	Total no. shares held (VII)= (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities( as a % of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total shares held (b)	No. (Not applicable) (a)	As a % of total shares held (Not applicable)		
								Class Equity x	Class Others y									Total
1 Custodian/DR Holder			0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
Total Non Promoter-Non Public Shareholding (C)=(C)(1)+(C)(2)			0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0

Note  
 (1) PAN would not be displayed on website of Stock Exchange(s).  
 (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares.  
 (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

